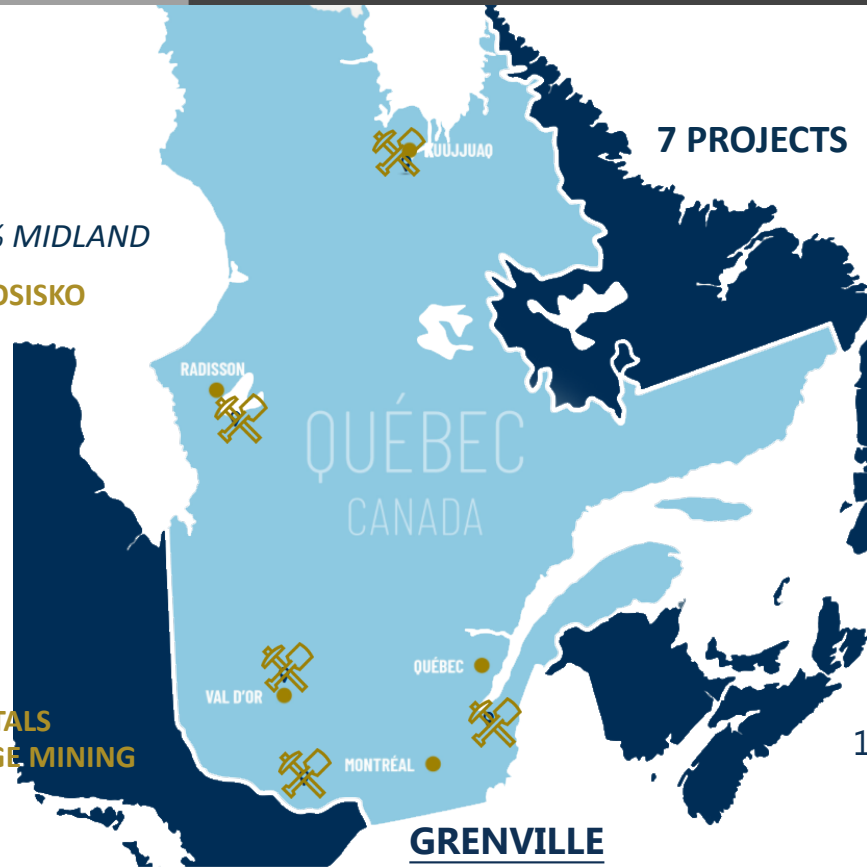




The Next Major Discoverer in Quebec



JAMES BAY

12 PROJECTS
 11 100% MIDLAND
 1 JV OSISKO

7 PROJECTS

NUNAVIK

4 100% MIDLAND
 2 ALLIANCES BHP SOQUEM
 1 JV NMEF

ABITIBI

19 PROJECTS
 14 100% MIDLAND
 2 OPTIONS PROBE METALS WALLBRIDGE MINING
 3 JVs AGNICO EAGLE PROBE METALS ABCOURT MINE

APPALACHES

1 PROJECT
 1 100% MIDLAND

GRENVILLE

2 PROJECTS
 1 OPTION RIO TINTO
 1 JV SOQUEM

PROSPECT GENERATOR / JOINT VENTURE MODEL

Share Structure

Well Funded: 9.0 Millions CAD
 75.7 M Outstanding Shares
 81.3 M Fully Diluted Shares

Commodities

Au
 Ni
 Cu
 PGE

Significant land position

Over 13,609 claims
 for 7,119 km²

CONTACT DETAILS

220-132 Labelle Blvd
 Rosemere, Qc J7A 2H1
 (450)420-5977

info@midlandexploration.com
 www.midlandexploration.com

MIDLAND RECENT HIGHLIGHTS

Drilling of 6,000 metres in progress in the Detour Belt with partners.

New gold discovery with Wallbridge on our Casault option property.

FT private placement \$2.8M at \$0.80 and \$0.92 recently completed.

New high grade Au-Cu boulders discovered on Mythril Regional.

New high grade gold discovery on Lewis (100% Midland).

Option payments completed by Wallbridge (\$110K) and Probe (\$55k).

New Ni-Cu land acquisition adjacent to Rio Tinto.

New gold discovery on Samson property near Fenelon-Tabasco.

New Ni-Cu-Au strategic alliance with SOQUEM and BHP in Northern Qc.

STRONG MANAGEMENT AND TEAM MEMBERS

DIRECTORS & OFFICERS

Gino Roger	President & CEO
Jean-Pierre Janson	Chairman
René Branchaud	Secretary & Director
Paul Archer	Director
Annie Dutil	Director
Jean des Rivières	Director

MANAGEMENT

Gino Roger	President & CEO
Mario Masson	VP Exploration
Ingrid Martin	CFO



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