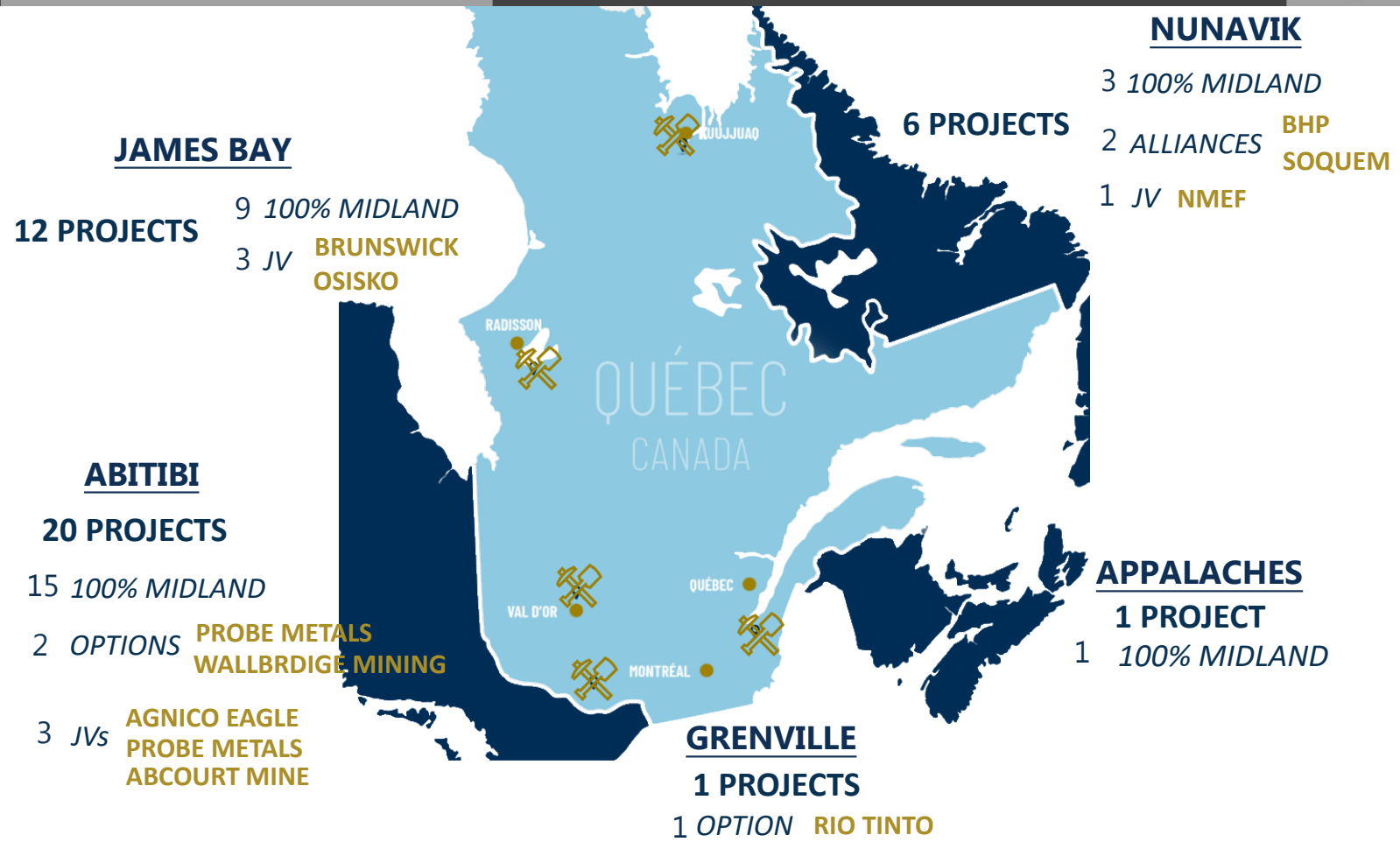




# The Next Major Discoverer in Quebec



## PROSPECT GENERATOR / JOINT VENTURE MODEL

### Share Structure

Well Funded: 9.5 Millions CAD  
 82.4 M Outstanding Shares  
 87.9 M Fully Diluted Shares

### Commodities

- Au
- Ni
- Cu
- PGE

### Significant land position

Over 12,341 claims  
 for 6,337 km<sup>2</sup>

## MIDLAND RECENT HIGHLIGHTS

- New Cu-Au-Mo-Ag discovery (0.21%Cu.Eq./345.5m) with Probe on La Peltrie.
- New high grade gold-bearing structures discovery (18.9 g/t Au) on Laflamme.
- New option agreement with Brunswick on Mythril and Elrond for Li potential.
- New high grade Cu-Au discovery on our Labrador Trough SOQUEM Alliance.
- One year extension for the generative phase with BHP (\$1.4M) on our Ni Alliance.
- New high grade gold boulders (28.7 g/t Au) discovered on our Laflamme property.
- Option payments completed by Wallbridge (\$110K) and Probe (\$55k).
- Drilling of 5,000 metres in progress in the Detour Belt with partners.
- VTEM survey completed with Rio Tinto on our Tête Nord Ni option project.
- New strategic Ni-Cu property acquisition in the Abitibi Belt; Nickel Square Project.
- New high grade gold discovery on Lewis (100% Midland).
- New Ni-Cu-Au strategic alliance with SOQUEM and BHP in Northern Qc.

## STRONG MANAGEMENT AND TEAM MEMBERS

### DIRECTORS & OFFICERS

<b>Gino Roger</b>	President & CEO
<b>Jean-Pierre Janson</b>	Chairman
<b>René Branchaud</b>	Secretary & Director
<b>Paul Archer</b>	Director
<b>Annie Dutil</b>	Director
<b>Jean des Rivières</b>	Director

### MANAGEMENT

<b>Gino Roger</b>	President & CEO
<b>Mario Masson</b>	VP Exploration
<b>Ingrid Martin</b>	CFO



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