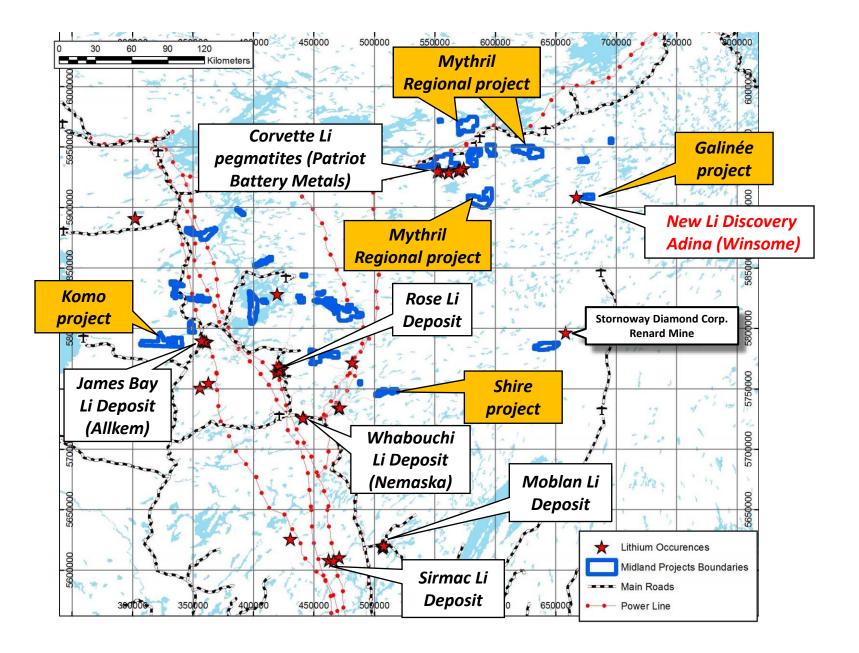
James Bay: Main Lithium Prospects and Midland Projects

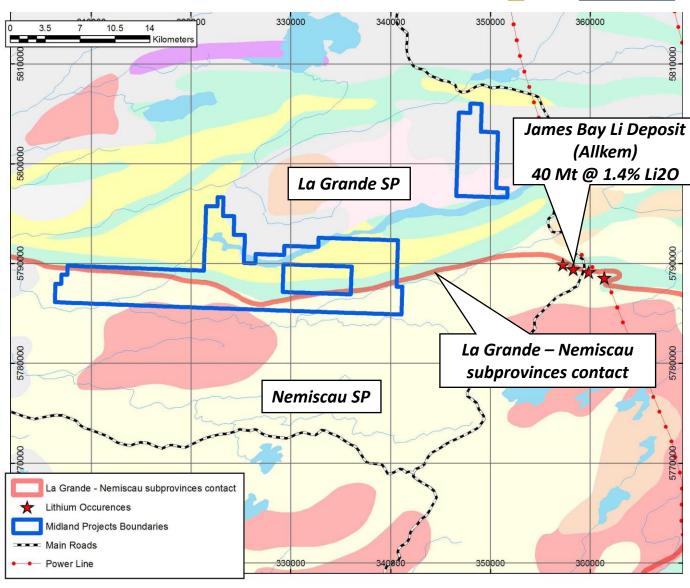




Komo project: Lithium Potential



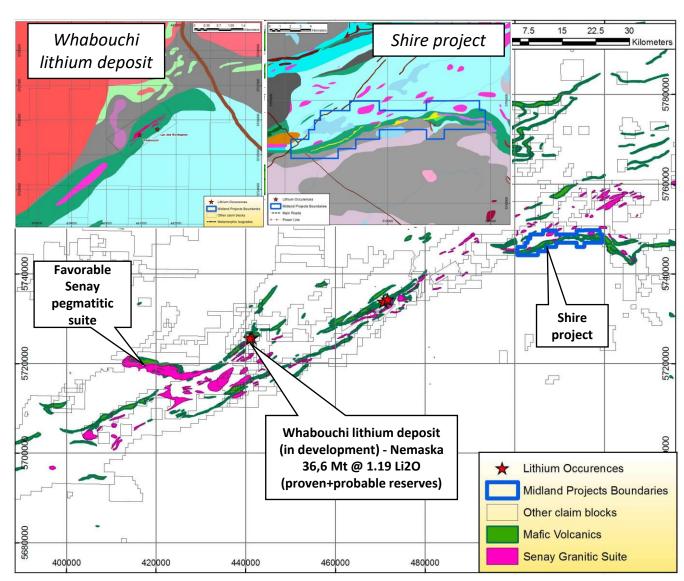
- Well located west of the James Bay lithium deposit
- Komo project → same structural and stratigraphic setting as the James Bay lithium deposit to the east → both the James Bay Li deposit and Komo located a major lithotectonic boundary → Nemiscau La Grande subprovinces boundary
- Li-Ta-Be pegmatites found by prospection in 2022
 - 0.04% Li2O, 159 ppm Ta, 396 ppm Be
- Project remain mostly unexplored for lithium



Shire project: Lithium Potential



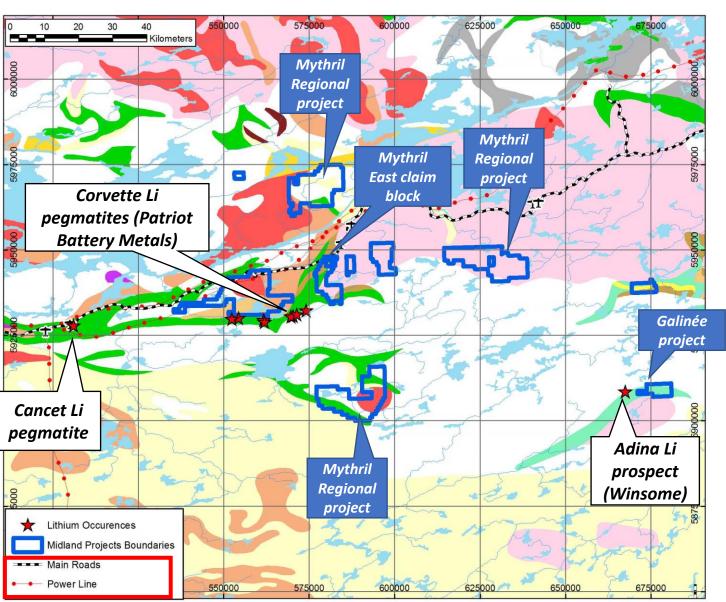
- The Whabouchi lithium deposit is associated with the Senay pegmatitic suite (pink unit) that intrudes into amphibolites (green)
- In 2021, the Quebec government mapped at least 6 intrusions belonging to the same favorable Senay granitic suite on the project
- Pegmatites on Shire also intrude into amphibolites, and the project is located at a major lithotectonic boundary
- Historical assays on the project did not analyze for Li, Ta, Nb, Sn (only Be)
- A pegmatite sampled in a base metal exploration returned highly anomalous 399 ppm Be - Not analyzed for Li, Ta, Nb, Sn → suggest Li-pegmatites potential



Mythril Regional Project: Lithium Potential



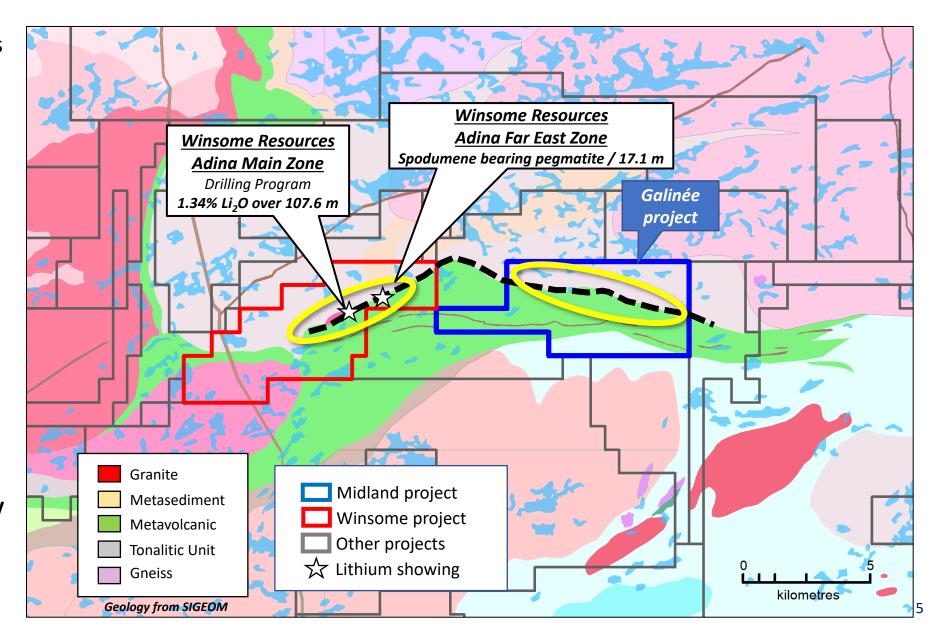
- Mythil East claim block located directly east of the CV (Patriot Battery metals) pegmatite trends
- While exploring for base metals from 2019-2022, several indications of Li-Ta pegmatites were found on Mythril regional – **no follow**up done on any of these
 - Pegmatite boulder: 0.03% Li2O, 23 ppm Ta, 50 ppm Sn (grab)
 - Pegmatite outcrop: 0.12 % Li2O; 0.04% Li2O (grab)
 - Pegmatite boulder: 0.02 % Li2O, 72 ppm Ta (grab)



Galinée: Lithium Potential



- Midland's Galinée project is located approximately 4 kilometres east of Adina prospect
- Located at the contact between amphibolites of the Trieste Formation to the south and felsic intrusives to the north
- This major structure that most likely controlled the emplacement of pegmatites on the Adina showing, is present on Midland's Galinée property over more than 7 kilometres



Li Project Opportunities in the James Bay Area



Komo project

- ✓ Pegmatites of the LCT suite anomalous in Li-Ta-Be Outcrop 0.04% Li2O, 159 ppm Ta, 396 ppm Be
- ✓ Same geological setting as the James Bay lithium deposit to the east Amphibolites close to a major lithotectonic boundary

Shire project

- ✓ At least 6 intrusions of the favorable Senay suite, that hosts the Whabouchi Lithium deposit
- ✓ Sample of garnet-tourmaline pegmatite with very high Be value suggest an LCT pegmatite (not analyzed for Li)
- ✓ Most historical sampling did not assay Li

Mythril regional project

- ✓ Pegmatites of the LCT suite, anomalous in Li±Ta±Sn are present in historical work for other commodities → No follow-up
 - ✓ Pegmatite boulder: 0.03 % Li2O, 23 ppm Ta, 50 ppm Sn
 - ✓ Pegmatite subcrop: 0.12 % Li2O; outcrop 0.04% Li2O
 - ✓ Pegmatite boulder: 0.02 % Li2O, 72 ppm Ta

Galinée project

- ✓ 4km east, in the same greenstone belt that hosts the Adina lithium prospect, at the same amphibolites-intrusives contact that is deemed favorable for lithium in the area
- All Midland projects in James Bay mostly unexplored for lithium