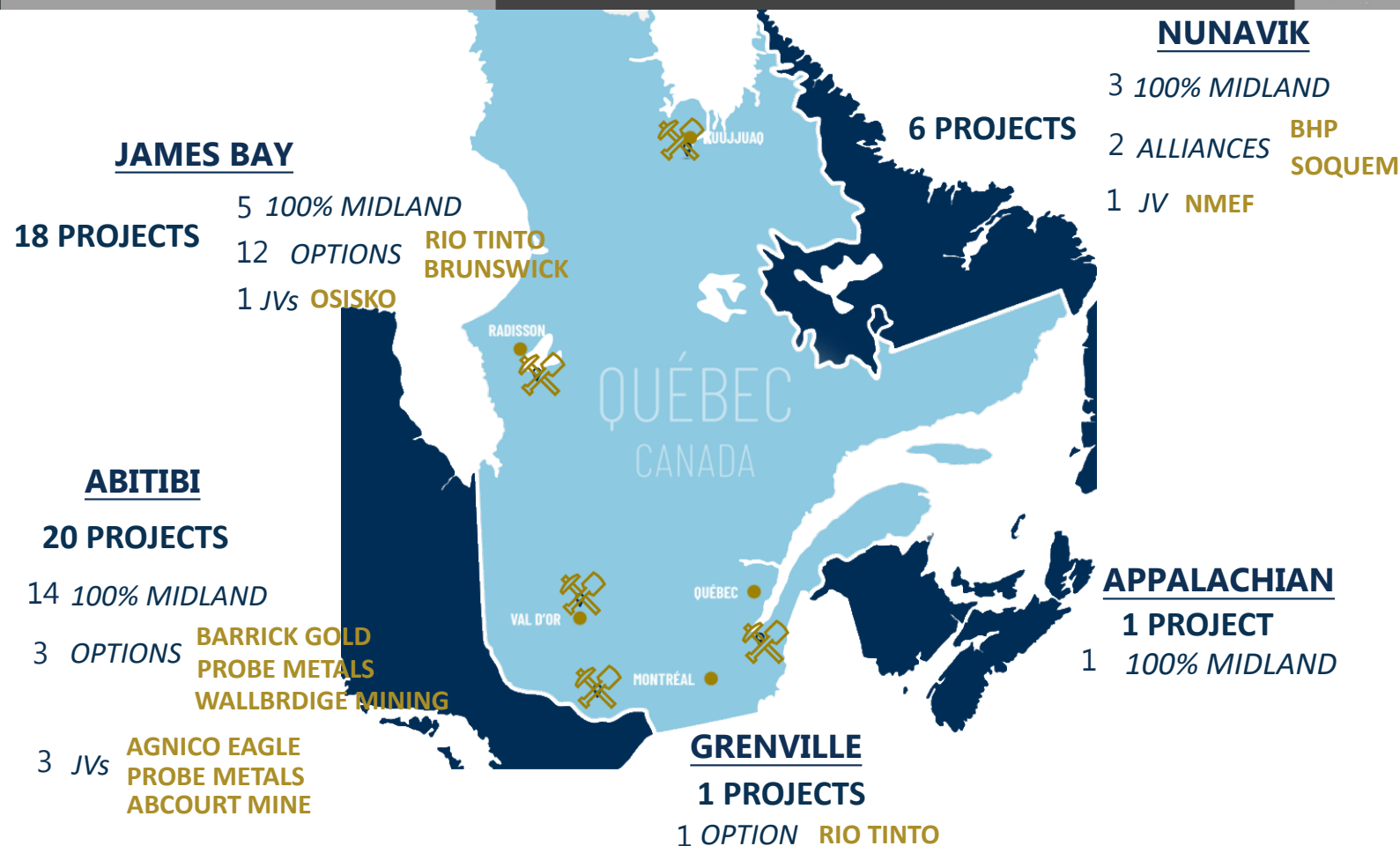




The Next Major Discoverer in Quebec

TSX-V:MD



PROSPECT GENERATOR / JOINT VENTURE MODEL

Share Structure

Well Funded: 6.6 Millions CAD
82.8 M Outstanding Shares
88.8 M Fully Diluted Shares

Commodities

Au - Cu
Ni - Co
Li

Significant land position

Over 14,299 claims
for 8,003 km²

CONTACT DETAILS

220-132 Labelle Blvd
Rosemere, Qc J7A 2H1
(450)420-5977

info@midlandexploration.com
www.midlandexploration.com

MIDLAND RECENT HIGHLIGHTS

New lithium discoveries with Rio Tinto and Brunswick on our Galinée and Elrond projects.

New option agreement with Rio Tinto on some of our James Bay lithium projects (\$65.5M).

New option agreement with Barrick on Patris gold project (\$17.5M).

Drilling program recently completed (2,700 m) on La Peltrie with Probe (0.21%Cu.Eq./345.5m).

Drilling program on a new mineralized zone - Santos (Tête Nord) with RTEC.

One year extension for the generative phase with BHP. Budget of \$3.5 M in 2023.

More than 16,000 m of drilling completed during fiscal year 2023.

ADDP Project drilling completed (7,600 m) in Abitibi on Patris-Laflamme-Heva-Adam projects.

ZTEM survey in progress with BHP Ni-Cu Nunavik Alliance; Phase 2 beginning of prospection.

Program has resumed, end of August, on the Cu-Au discovery with SOQUEM in Labrador Trough.

Tills survey on Nomans west (60km) of the Kenorland/Newmont Au discovery.

LiDAR survey completed with RTEC-Lithium on Komo in James Bay.

STRONG MANAGEMENT AND TEAM MEMBERS

DIRECTORS & OFFICERS

| | |
|---------------------------|----------------------|
| Gino Roger | President & CEO |
| Jean-Pierre Janson | Chairman |
| René Branchaud | Secretary & Director |
| Paul Archer | Director |
| Annie Dutil | Director |
| Jean des Rivières | Director |

MANAGEMENT

| | |
|----------------------|-----------------|
| Gino Roger | President & CEO |
| Mario Masson | VP Exploration |
| Ingrid Martin | CFO |



CONTACT DETAILS

220-132 Labelle Blvd
Rosemere, Qc J7A 2H1
(450)420-5977

info@midlandexploration.com
www.midlandexploration.com