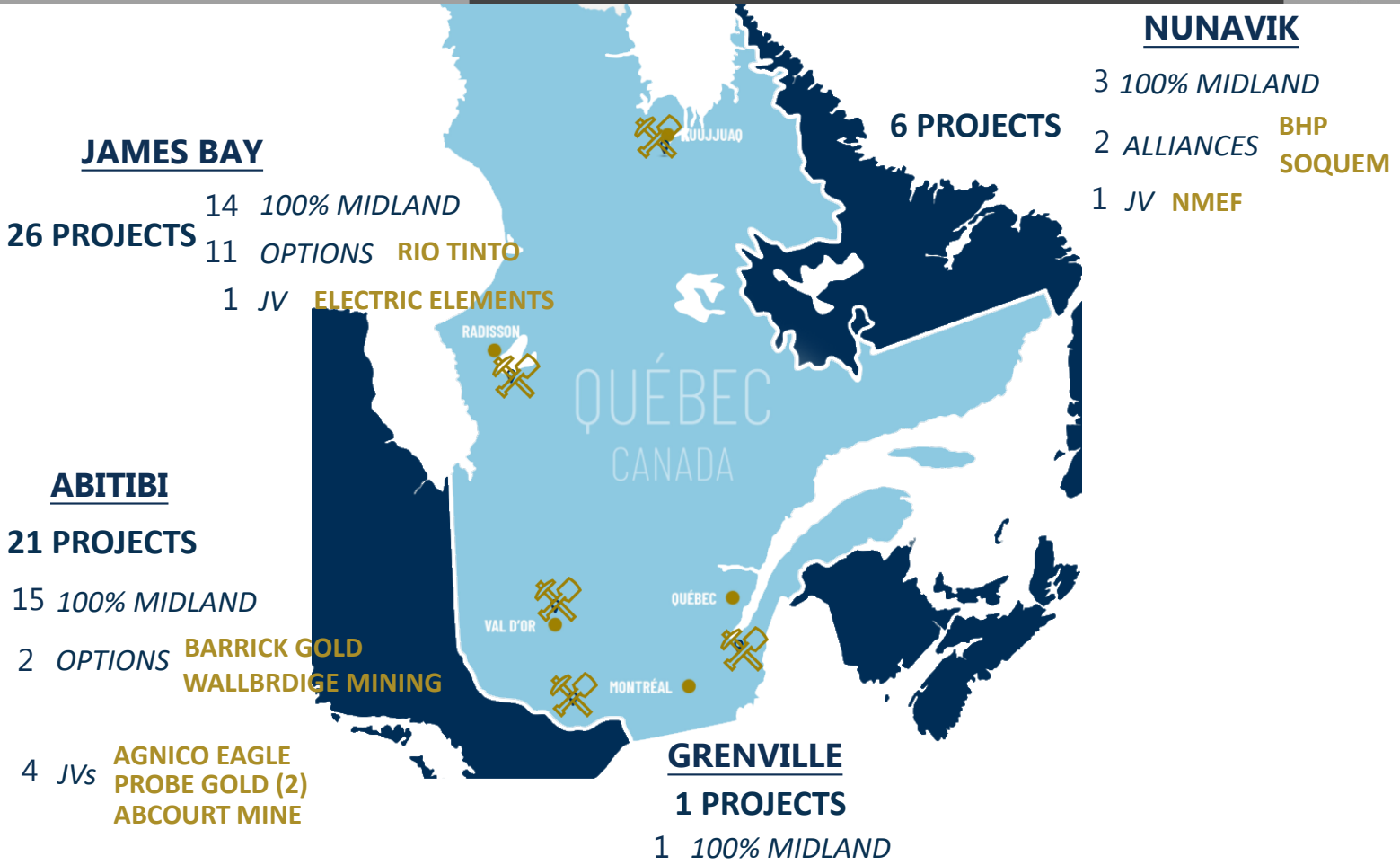




# The Next Major Discoverer in Quebec

TSX-V:MD



## PROSPECT GENERATOR / JOINT VENTURE MODEL

### Share Structure

Well Funded: 7.9 Millions CAD  
86.9 M Outstanding Shares  
93.1 M Fully Diluted Shares

### Commodities

Au - Cu  
Ni - Co  
Li

### Significant land position

Over 14,134 claims  
for 7,316 km<sup>2</sup>

### CONTACT DETAILS

220-132 Labelle Blvd  
Rosemere, Qc J7A 2H1  
(450)420-5977

info@midlandexploration.com  
www.midlandexploration.com

## MIDLAND RECENT HIGHLIGHTS

- New high grade gold discoveries (39.50 g/t Au) on Willbob project.
- New high-grade Cu-Au-Ag discoveries (39.90% Cu) on the Labrador Trough JV SOQUEM project.
- Agreement amendment with Rio Tinto with the addition of \$350K cash and \$5.5M in work.
- One year extension for the generative phase with BHP with a budget of \$3.5 M in 2024.
- New lithium discoveries with Rio Tinto and Brunswick on our Galinée and Elrond projects.
- New option agreement with Rio Tinto on lithium projects in James Bay (\$65.5M).
- New option agreement with Barrick on Patris gold project (\$17.5M).
- New Cu-Au discovery on La Peltrie with Probe (0.20% CuEq/513.5 m).
- \$21.1 M in exploration (MD \$3.1M - Partners \$18.0M) in 2024, including more than 25,000m of drilling**

### STRONG MANAGEMENT AND TEAM MEMBERS

#### DIRECTORS & OFFICERS

<b>Gino Roger</b>	President & CEO
<b>Jean-Pierre Janson</b>	Chairman
<b>Paul Archer</b>	Director
<b>Annie Dutil</b>	Director
<b>Jean des Rivières</b>	Director
<b>Simon Lussier</b>	Director

#### MANAGEMENT

<b>Gino Roger</b>	President & CEO
<b>Jean-François Larivière</b>	Chief Geologist
<b>Richard St-Cyr</b>	Exploration Director
<b>Ingrid Martin</b>	CFO

