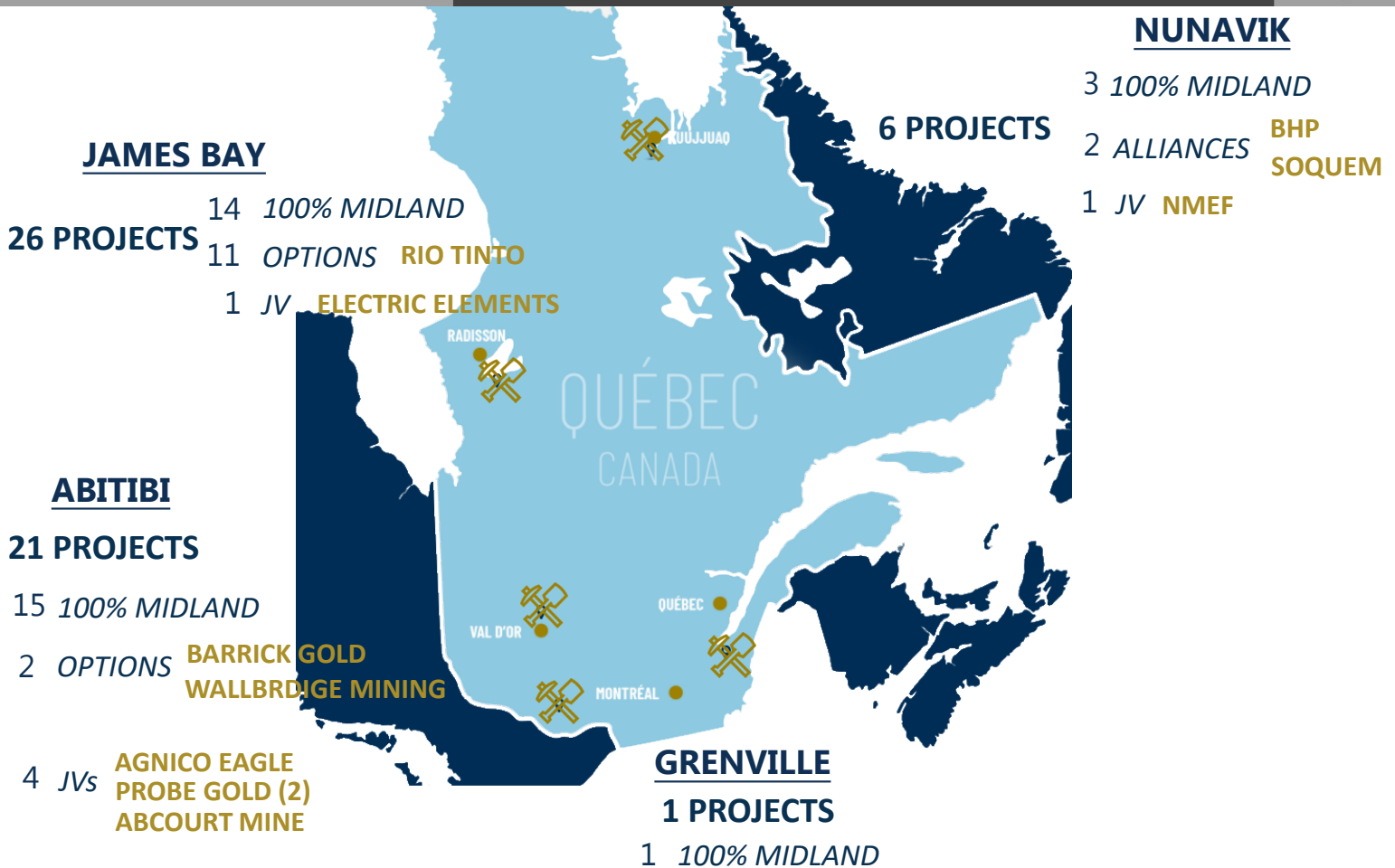




The Next Major Discoverer in Quebec



PROSPECT GENERATOR / JOINT VENTURE MODEL

Share Structure

Well Funded: 7.4 Millions CAD
 93.6 M Outstanding Shares
 99.9 M Fully Diluted Shares

Commodities

Au - Cu
 Ni - Co
 Li

Significant land position

Over 14,134 claims
 for 7,316 km²

CONTACT DETAILS

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 www.midlandexploration.com

MIDLAND RECENT HIGHLIGHTS

Private Placement of \$2.65M recently completed.

New Li pegmatites intersections with Rio Tinto (up to 1.38% Li / 37.86m).

New Au discoveries on Caniapisc Au project and Cu-Au on Saruman project in James Bay.

New high grade gold discoveries (39.50 g/t Au) on Willbob project.

New high-grade Cu-Au-Ag discoveries (39.90% Cu) on the Labrador Trough JV SOQUEM project.

Agreement amendment with Rio Tinto with the addition of \$350K cash and \$5.5M in work.

One year extension for the generative phase with BHP with a budget of \$3.5 M in 2024.

New option agreement with Barrick on Patris gold project (\$17.5M).

New Cu-Au discovery on La Peltrie with Probe (0.20% CuEq/513.5 m).

\$15.8 M in exploration (MD \$2.8M - Partners \$13.0M) in 2025, including more than 15,000m of drilling

STRONG MANAGEMENT AND TEAM MEMBERS

DIRECTORS & OFFICERS

| | |
|---------------------------|-----------------|
| Gino Roger | President & CEO |
| Jean-Pierre Janson | Chairman |
| Paul Archer | Director |
| Annie Dutil | Director |
| Jean des Rivières | Director |
| Simon Lussier | Director |

MANAGEMENT

| | |
|--------------------------------|----------------------|
| Gino Roger | President & CEO |
| Jean-François Larivière | Chief Geologist |
| Richard St-Cyr | Exploration Director |
| Ingrid Martin | CFO |

