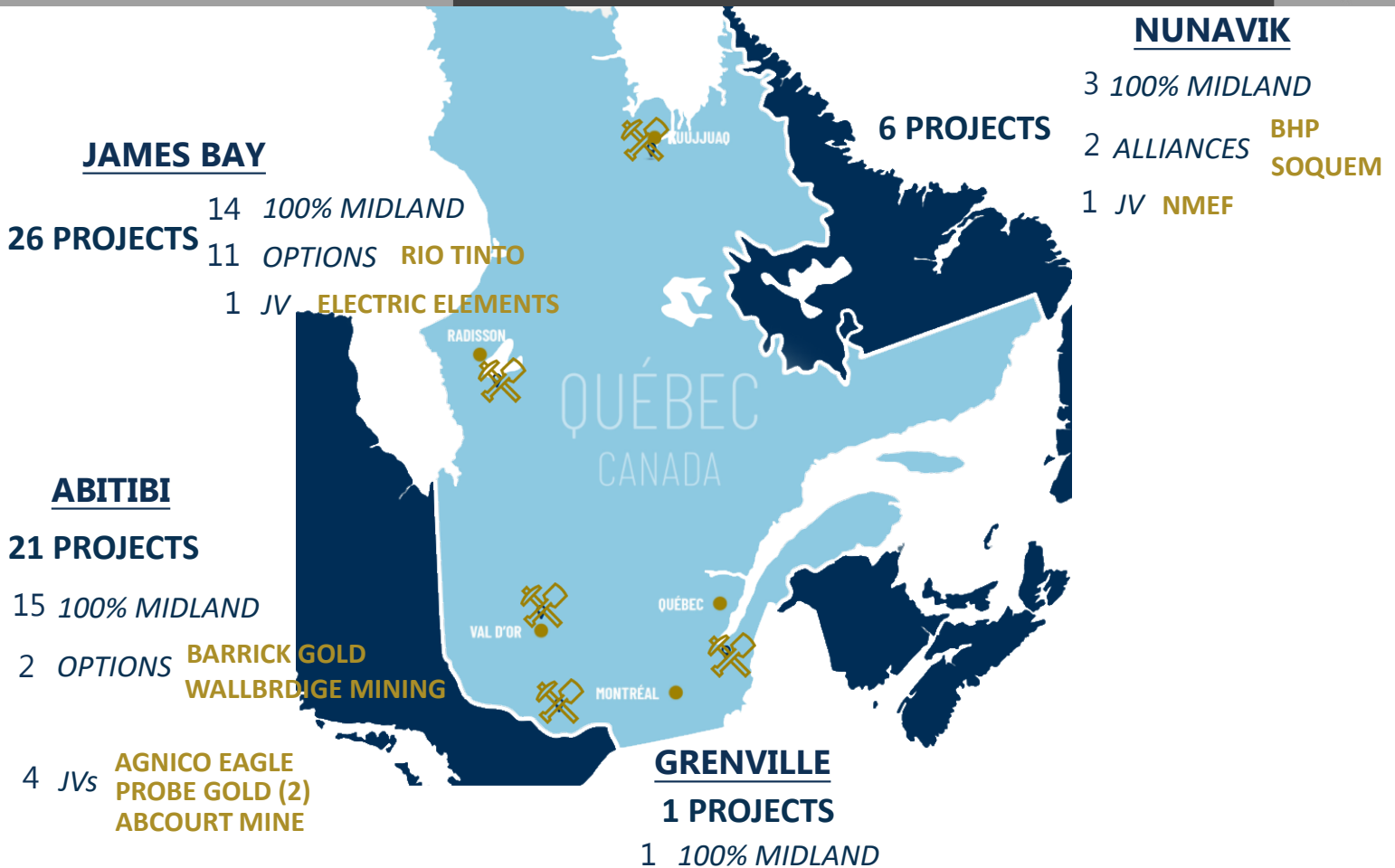




# The Next Major Discoverer in Quebec



## PROSPECT GENERATOR / JOINT VENTURE MODEL

### Share Structure

Well Funded: 7.0 Millions CAD  
 93.6 M Outstanding Shares  
 100.7 M Fully Diluted Shares

### Commodities

Au - Cu  
 Ni - Co  
 Li

### Significant land position

Over 14,134 claims  
 for 7,316 km<sup>2</sup>

### CONTACT DETAILS

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## MIDLAND RECENT HIGHLIGHTS

Private Placement of \$2.65M recently completed.

New Li pegmatites intersections with Rio Tinto (up to 1.38% Li / 37.86m).

New Au discoveries on Caniapisc Au project and Cu-Au on Saruman project in James Bay.

New high grade gold discoveries (39.50 g/t Au) on Willbob project.

New high-grade Cu-Au-Ag discoveries (39.90% Cu) on the Labrador Trough JV SOQUEM project.

Agreement amendment with Rio Tinto with the addition of \$350K cash and \$5.5M in work.

One year extension for the generative phase with BHP with a budget of \$3.5 M in 2024.

New option agreement with Barrick on Patris gold project (\$17.5M).

New Cu-Au discovery on La Peltrie with Probe (0.20% CuEq/513.5 m).

**\$15.8 M in exploration (MD \$2.8M - Partners \$13.0M) in 2025, including more than 15,000m of drilling**

### STRONG MANAGEMENT AND TEAM MEMBERS

#### DIRECTORS & OFFICERS

<b>Gino Roger</b>	President & CEO
<b>Jean-Pierre Janson</b>	Chairman
<b>Paul Archer</b>	Director
<b>Annie Dutil</b>	Director
<b>Jean des Rivières</b>	Director
<b>Simon Lussier</b>	Director

#### MANAGEMENT

<b>Gino Roger</b>	President & CEO
<b>Jean-François Larivière</b>	Chief Geologist
<b>Richard St-Cyr</b>	Exploration Director
<b>Ingrid Martin</b>	CFO

