



MIDLAND
EXPLORATION

TSX-V:MD

Pallas PGE Project



June 2024

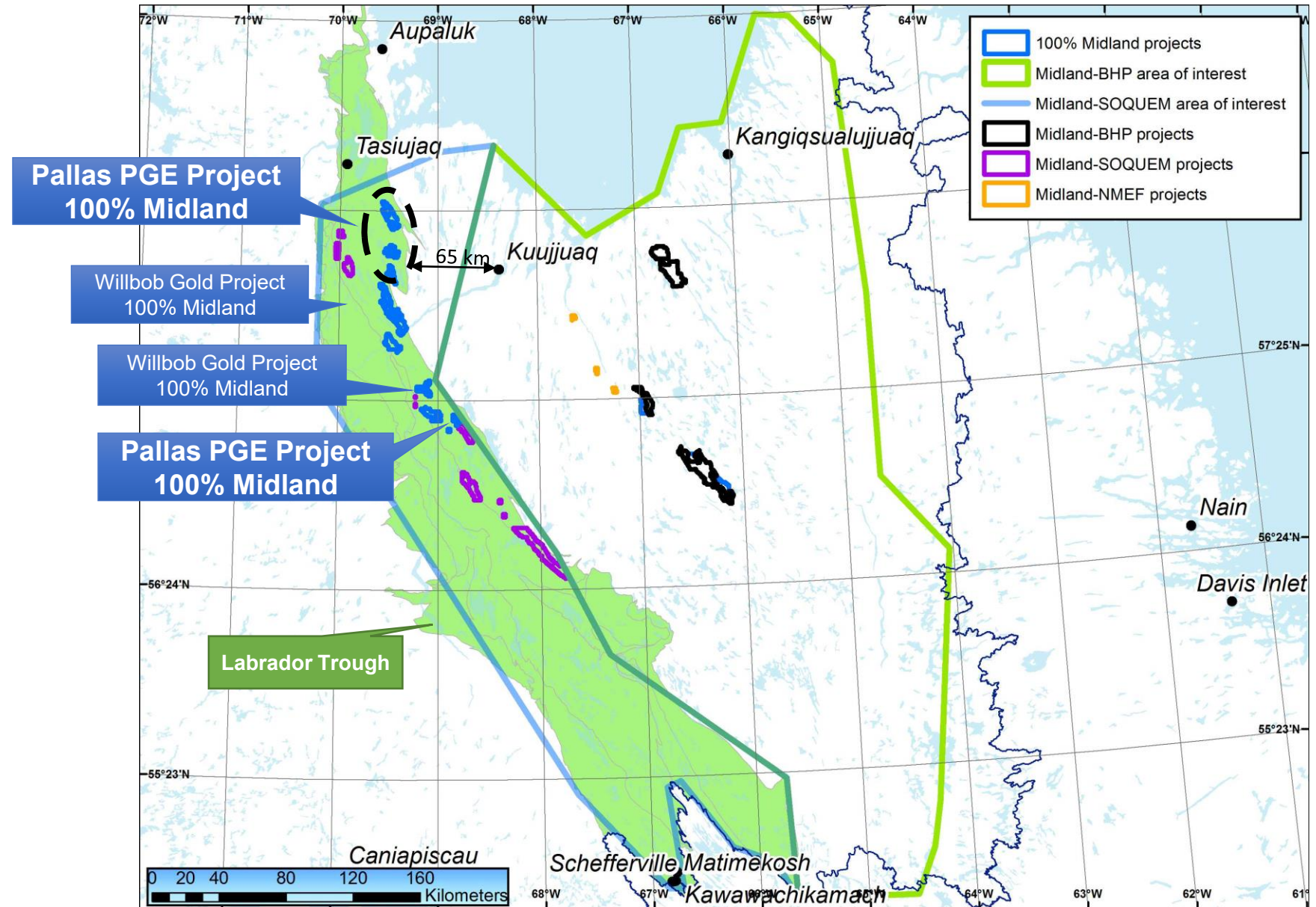
Pallas PGE Project Highlights



- ✓ Platinum-group elements (PGE) project located in the Labrador Trough west of Kuujuaq in Nunavik
- ✓ Numerous PGE showings found as reefs in laterally extensive gabbro sills of the Montagnais group
 - ✓ 706 channel samples yielded more than 0.1 g/t Pt+Pd, with 72 channel samples that yielded more than 1 g/t Pt+Pd
 - ✓ 415 grab samples that yielded more than 0.1 g/t Pt+Pd; 76 grab samples yielded more than 1 g/t Pt+Pd
- ✓ Mineral deposit model similar to the Bushveld and Great Dyke PGE deposits
- ✓ Folding and thrusting in the Labrador Trough provides the possibility of structural repetition of the mineralized reefs
- ✓ Available for option

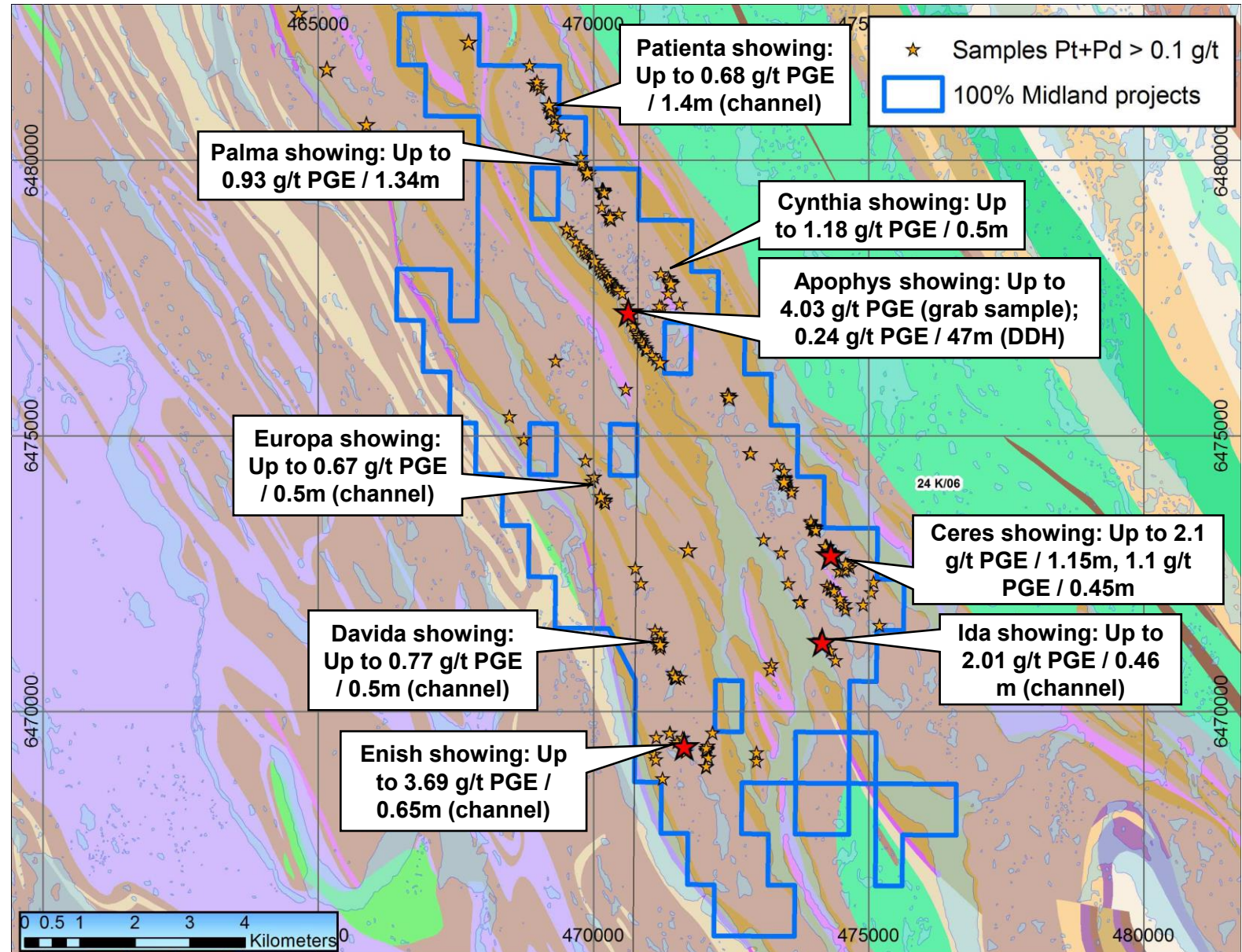
Pallas PGE Project Regional Location

- Pallas PGE project located in the Labrador Trough - 1.9 to 2.1 billion years old volcanosedimentary belt
- About 65 kilometers west of the town of Kuujjuaq in Nunavik



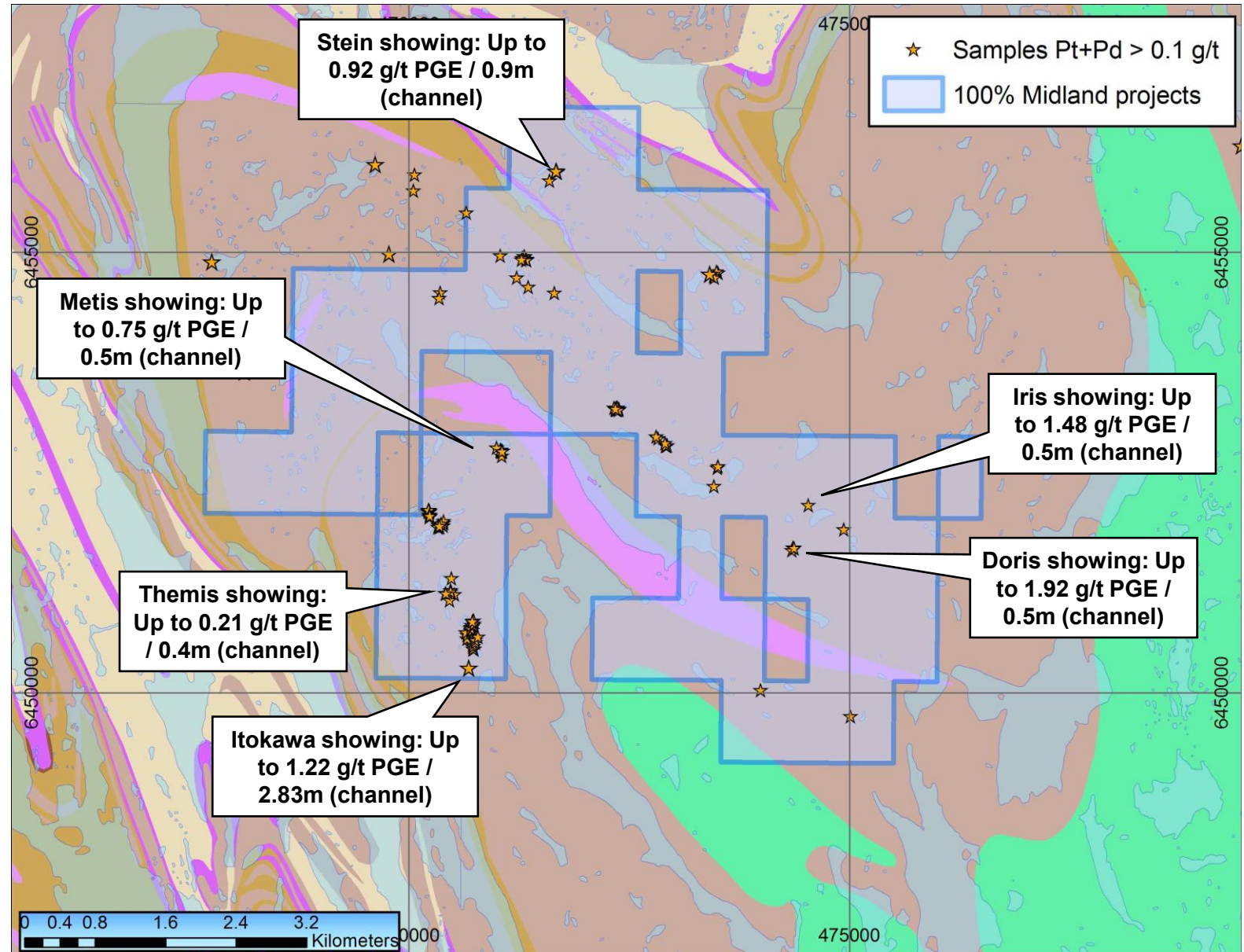
Pallas PGE Project : Ceres Area

- **433 channel samples** with PGE (Pt+Pd) > **0.1 g/t** in the Ceres area
- **39 channel samples** with PGE (Pt+Pd) > **1 g/t** in the Ceres area
- **225 grab samples** with PGE (Pt+Pd) > **0.1 g/t** in the Ceres area
- **56 grab and channel samples** with PGE (Pt+Pd) > **1 g/t** in the Ceres area



Pallas PGE Project : Itokawa Area

- **137 channel samples** with PGE (Pt+Pd) > **0.1 g/t** in the Itokawa area
- **4 channel samples** with PGE (Pt+Pd) > **1 g/t** in the Itokawa area
- **61 grab samples** with PGE (Pt+Pd) > **0.1 g/t** in the Itokawa area
- **6 grab and channel samples** with PGE (Pt+Pd) > **1 g/t** in the Itokawa area



Pallas PGE Project : Gaspar Area

- **77 channel samples** with PGE (Pt+Pd) > **0.1 g/t** in the Gaspar area
- **11 channel samples** with PGE (Pt+Pd) > **1 g/t** in the Gaspar area
- **109 grab samples** with PGE (Pt+Pd) > **0.1 g/t** in the Gaspar area
- **14 grab samples** with PGE (Pt+Pd) > **1 g/t** in the Gaspar area

