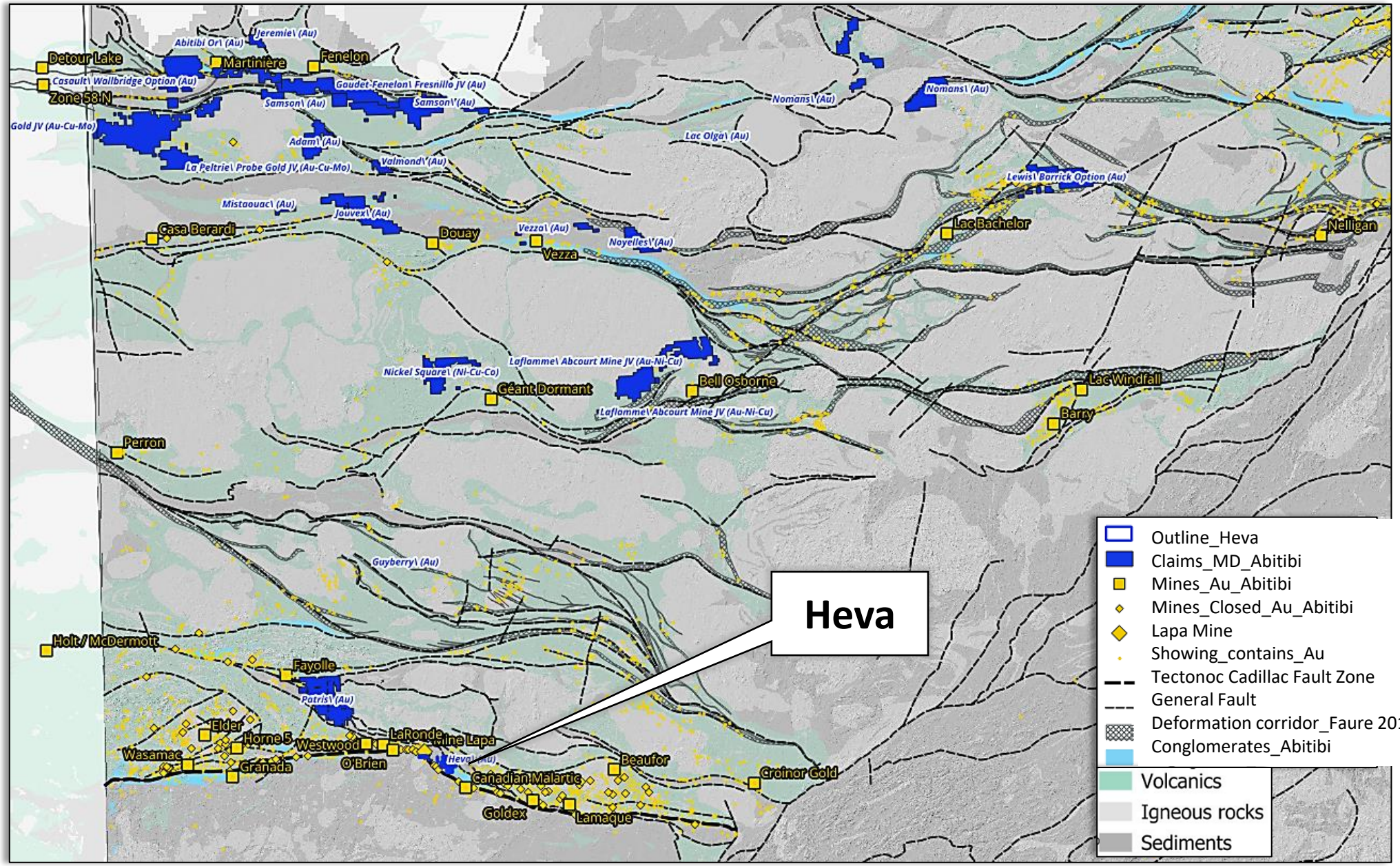
MIDLAND EXPLORATION

TSX-V:MD

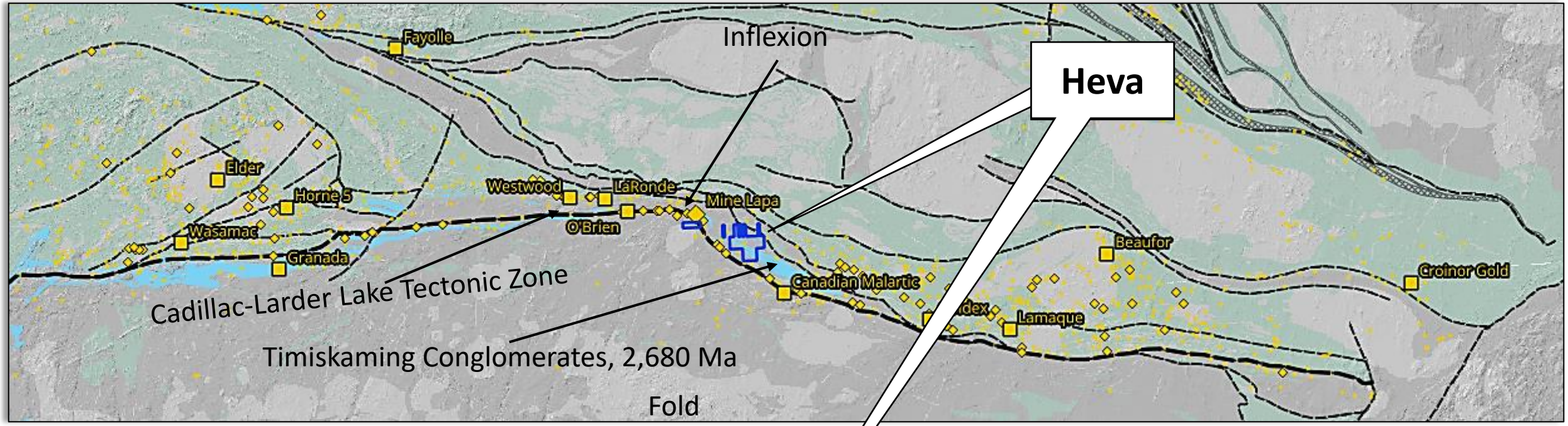
Heva Project (Au)

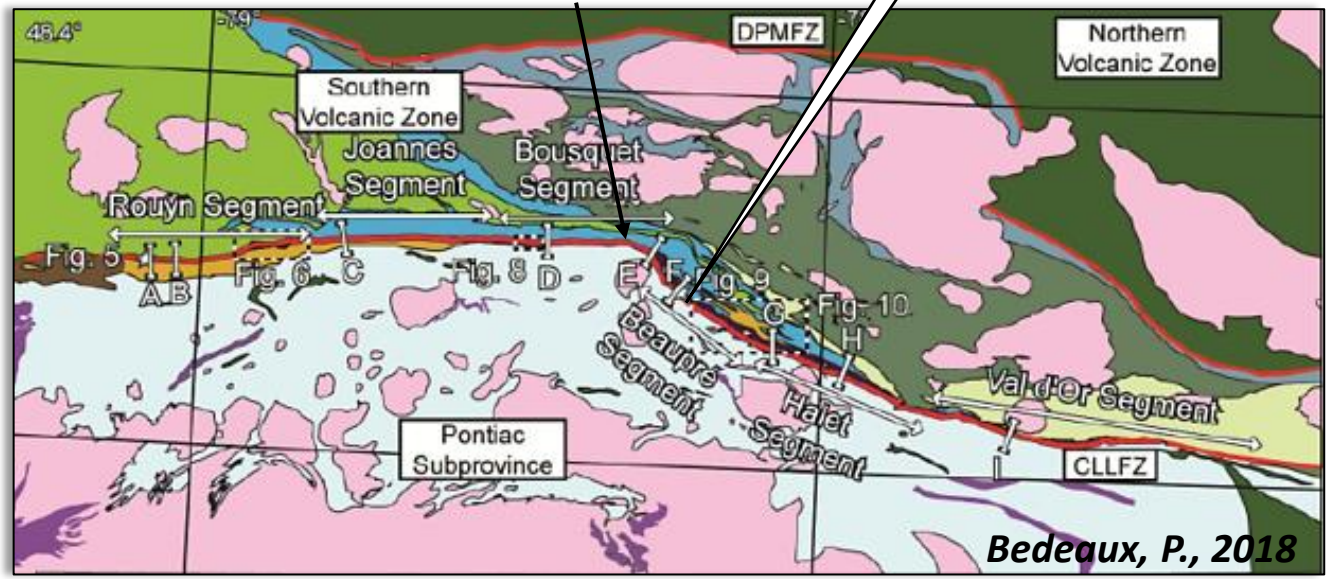
March 2026

Midland Projects in Abitibi



Heva Project Location





Located very close by, just north of the CLLFZ

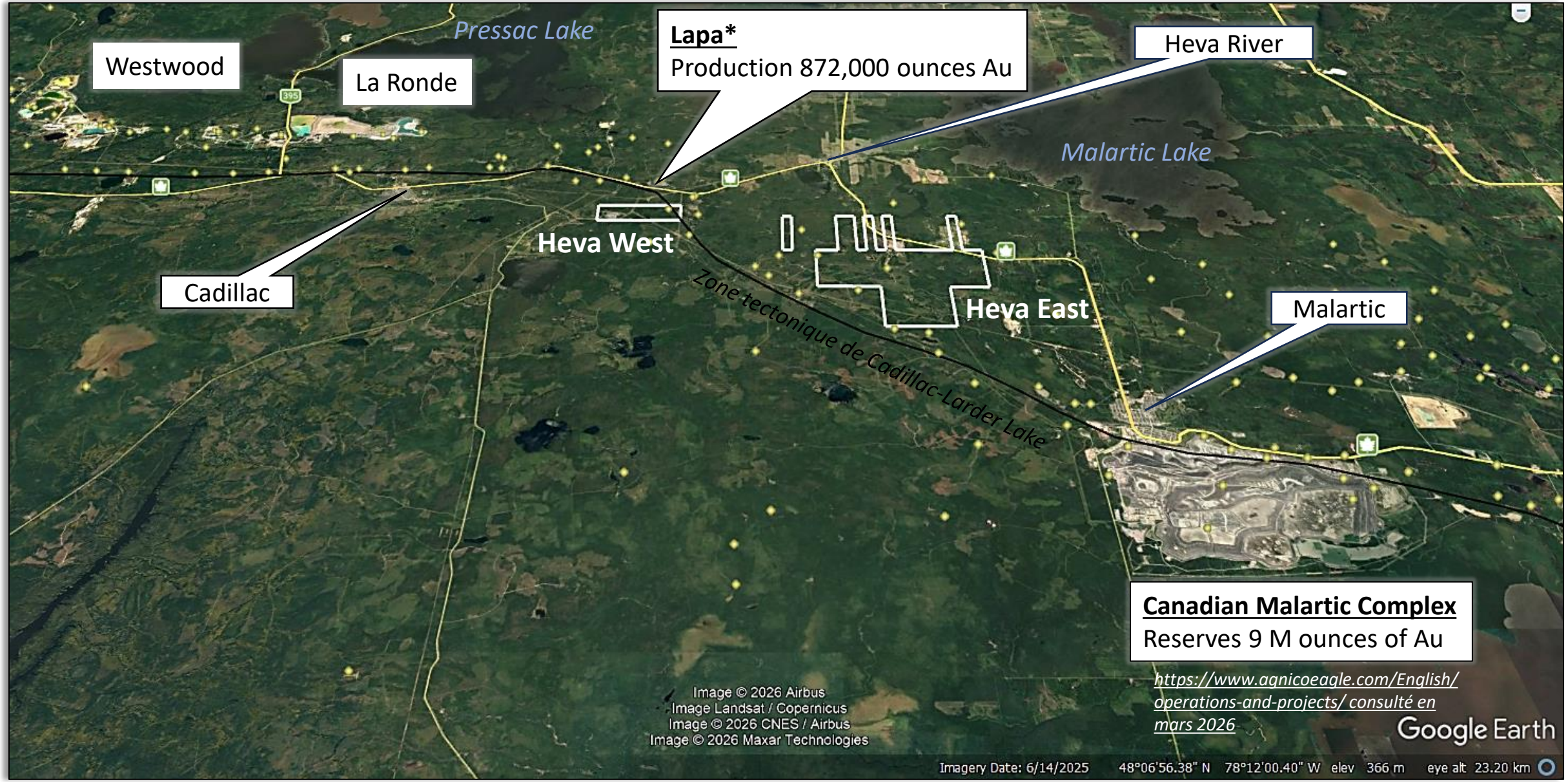
Immediately after a fold

Malartic Section (Beaupré)

Heva Project Location

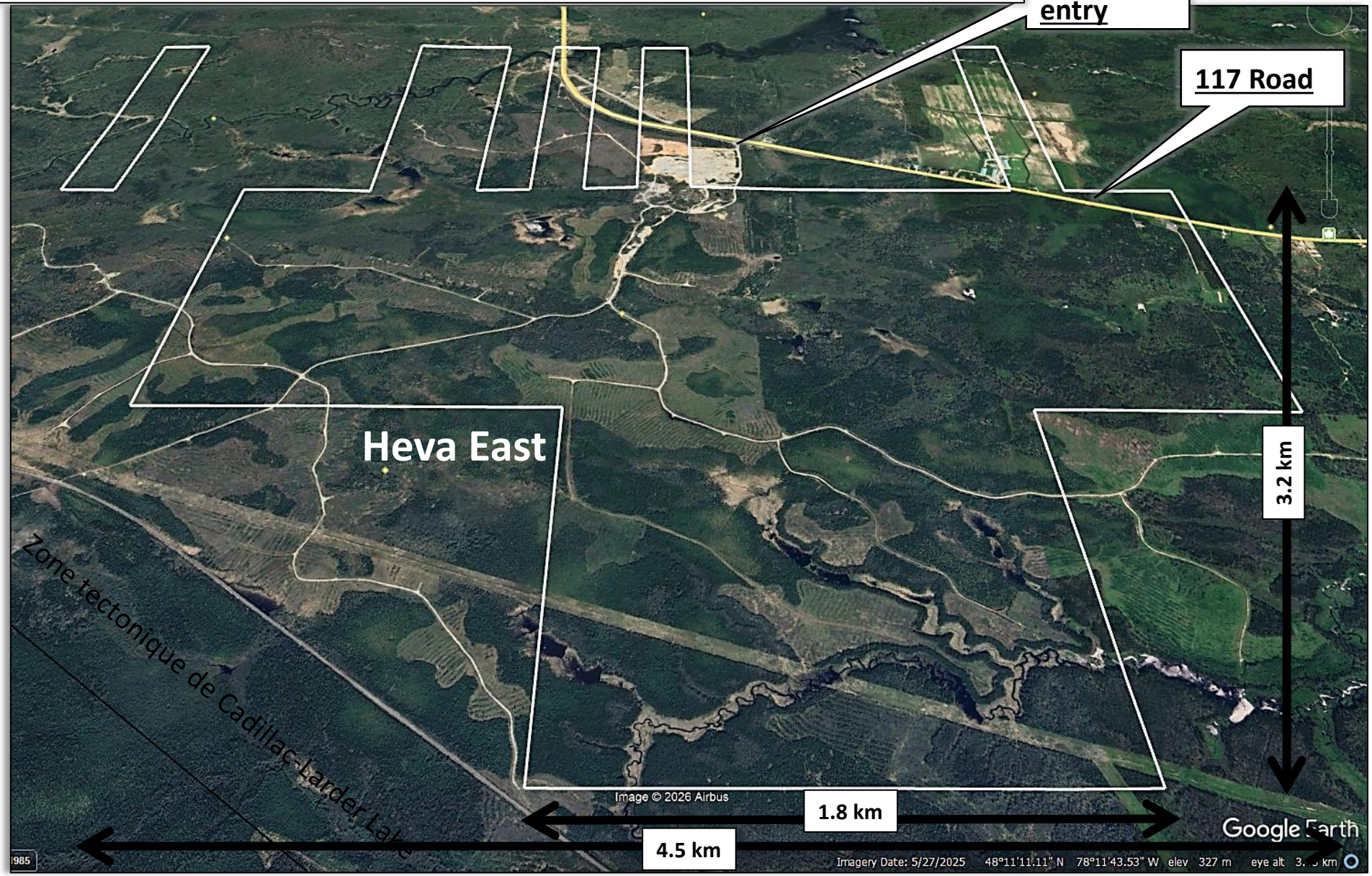
- Between the Malartic Mine and former Lapa Mine – an urban development project

** See website of Agnico-Eagle: click here accessed in March 2026*



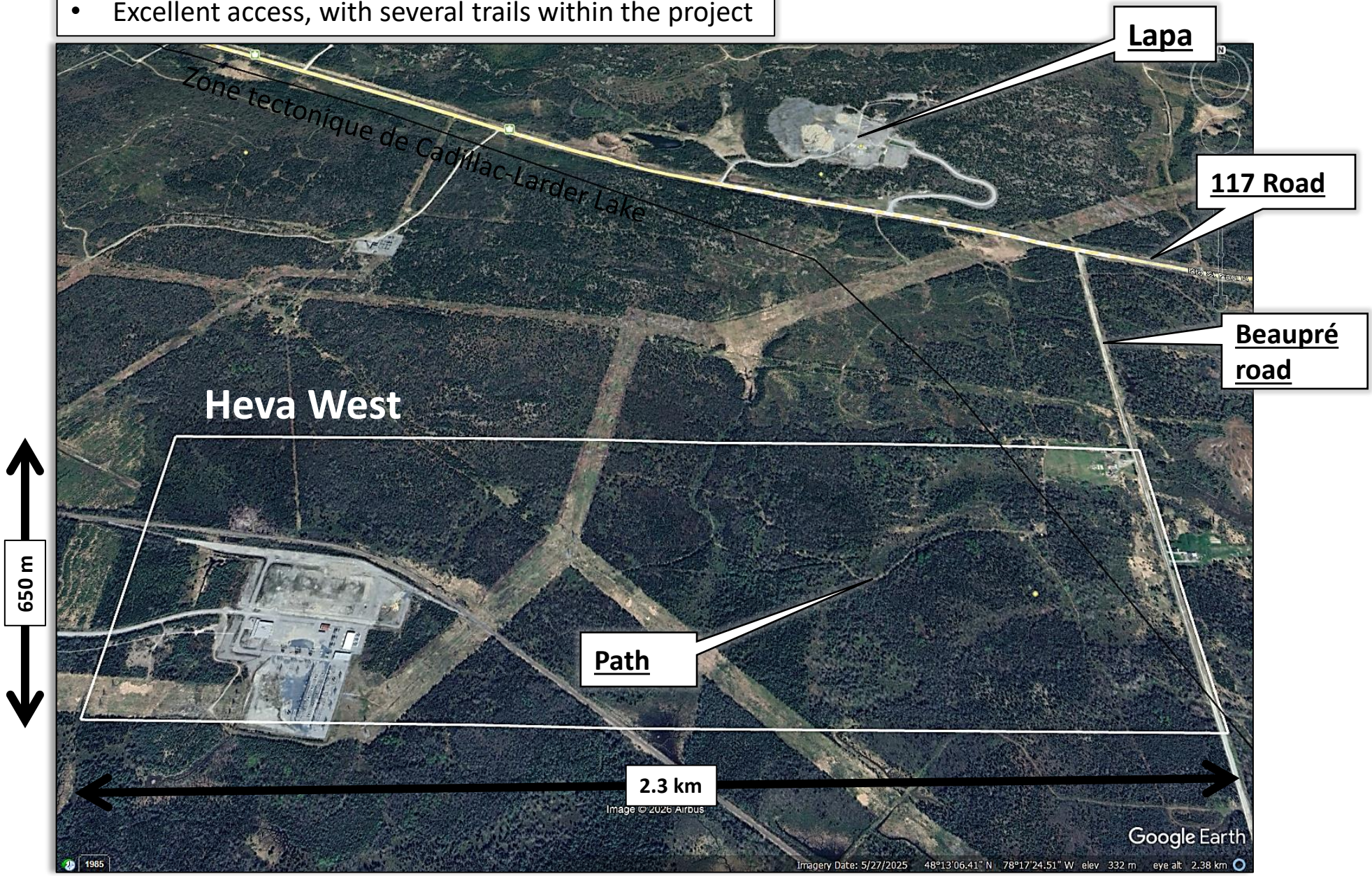
Heva East Access

- Excellent access, with several roads within the project that are accessible by trucks

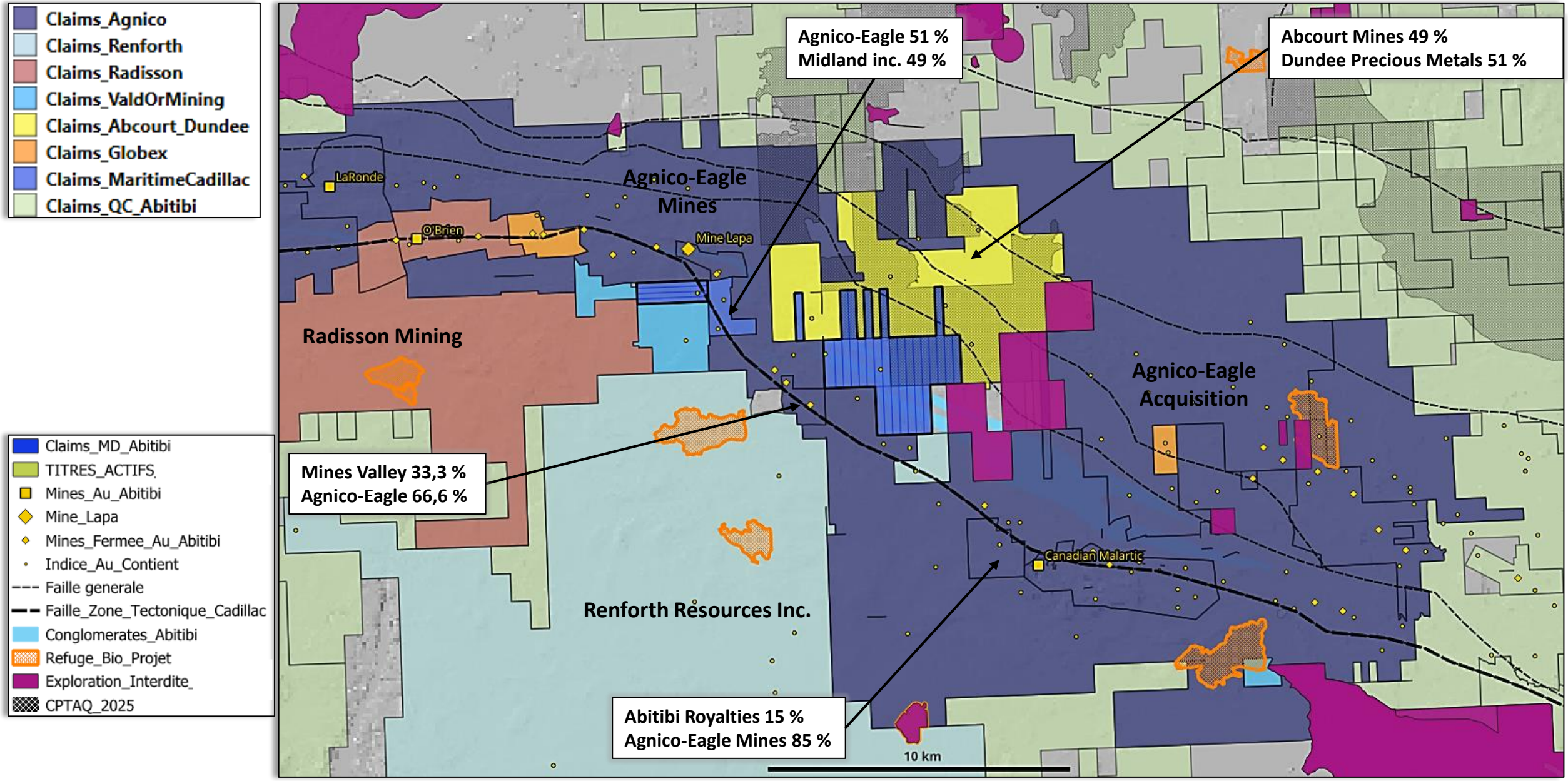


Heva West Access

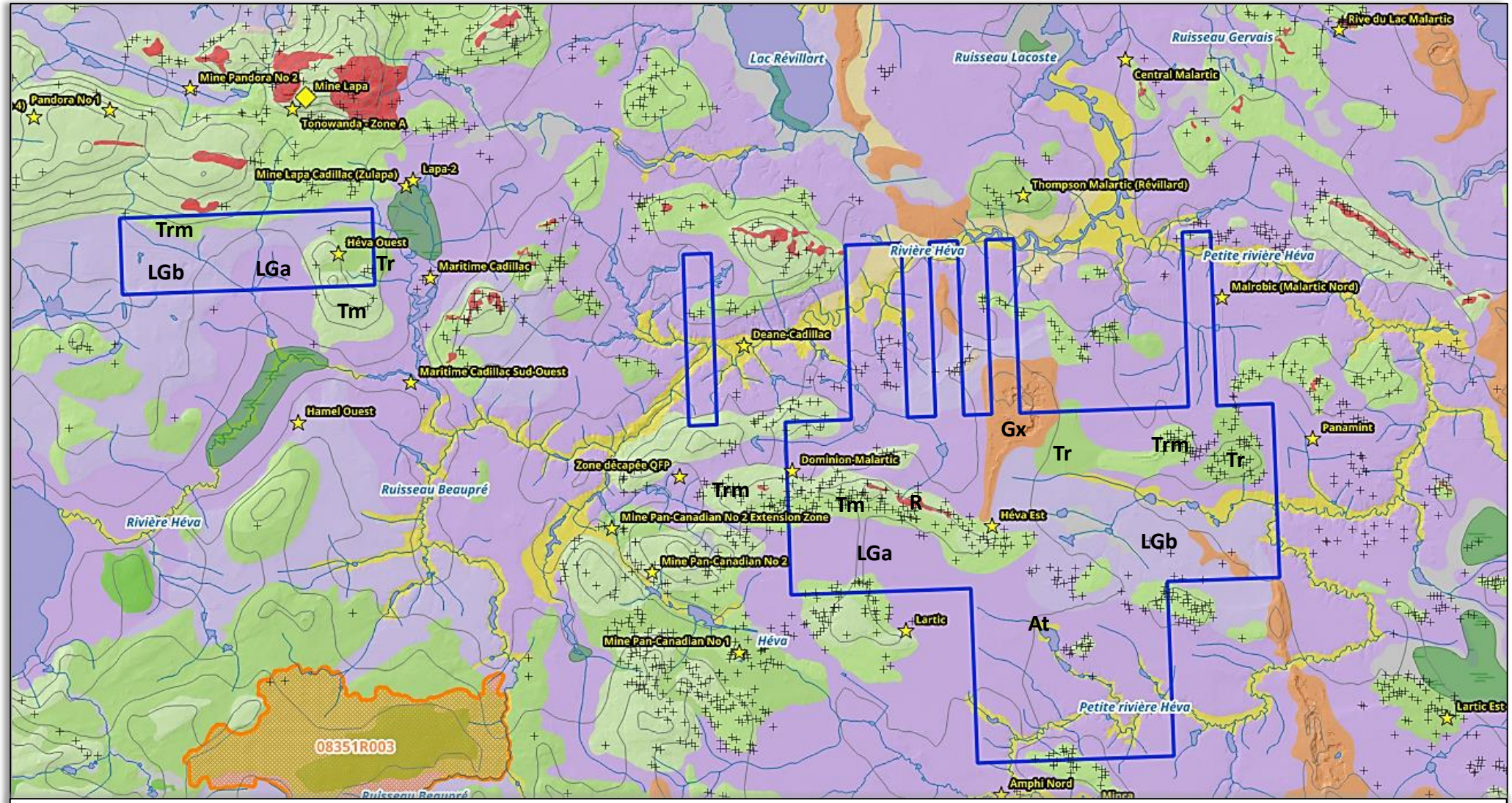
- Excellent access, with several trails within the project



Neighbours and Restrictions



Topography - Morpho Sedimentological Zones



- There are clusters of sub-outcrops till that form high-grade deposits surrounded by low-grade deposits composed of silt and clay.
- Most of the exploration work has been concentrated in the till-bearing areas

LGa	Fine deep-water glaciolacustrine sediment
	Silt and clay deposited in the deeper depressions of glaciolacustrine basins
LGb	Coastal and pre-coastal glacolacustrine sediment
Tm	Till on a thin, patchy layer
Trm	Till redesigned as a discontinuous cover
Tr	Till redesigned as a continuous cover
Gx	Sand and gravel, boulders and diamictic sediment
At	River terrace alluvium
R	Rock undifferentiated in situ

- Indice_Au_Contient
- Mine_Lapa
- Affcomp_Abitibi
- saturated_soil_50k
- Refuge_Bio_Projet
- Canvec_50k_QC_Elevation

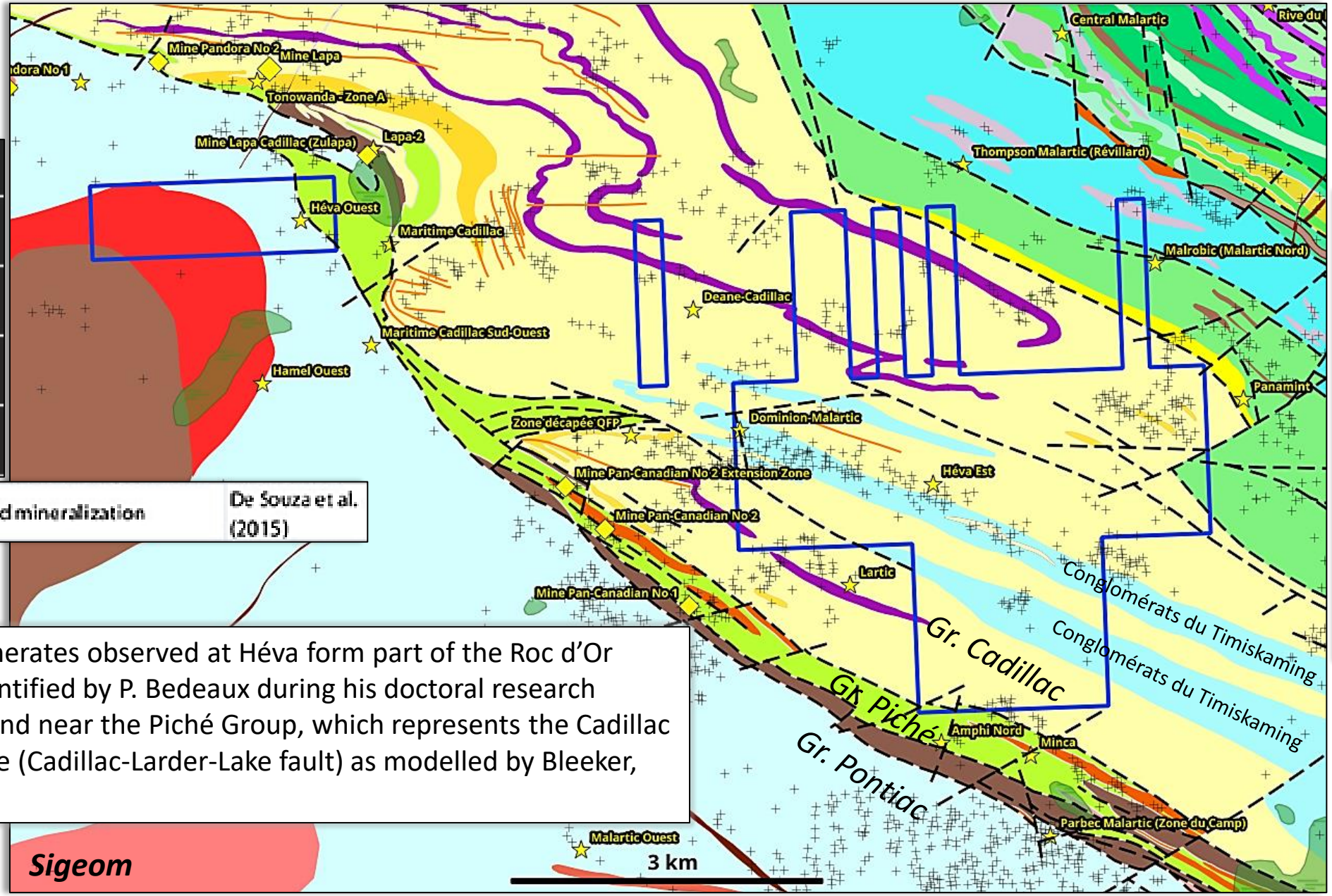
Geology

Roc d'Or Basin
Timiskaming Conglomerate

Datations
(Pilote, 2014-2015)

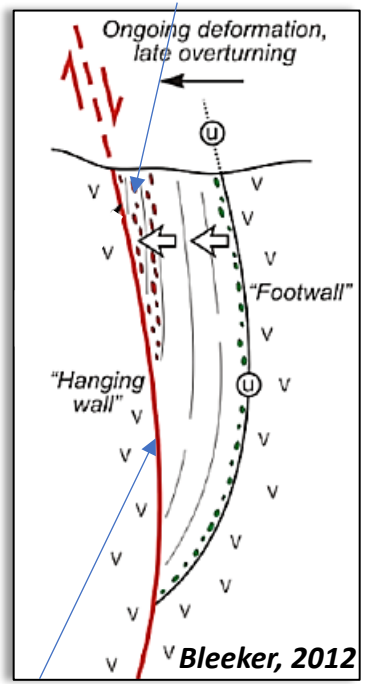
Malartic	
Cadillac (env. 2690 Ma)	
Timiskaming (2680 Ma)	
Piché	
Pontiac (env. 2690 Ma)	
2664 Ma	Gold mineralization

De Souza et al. (2015)



- The conglomerates observed at Héva form part of the Roc d'Or basin, as identified by P. Bedeaux during his doctoral research
- They are found near the Piché Group, which represents the Cadillac tectonic zone (Cadillac-Larder-Lake fault) as modelled by Bleeker, 2012

Conglomerate Cadillac Group



Cadillac Fault

Drilling

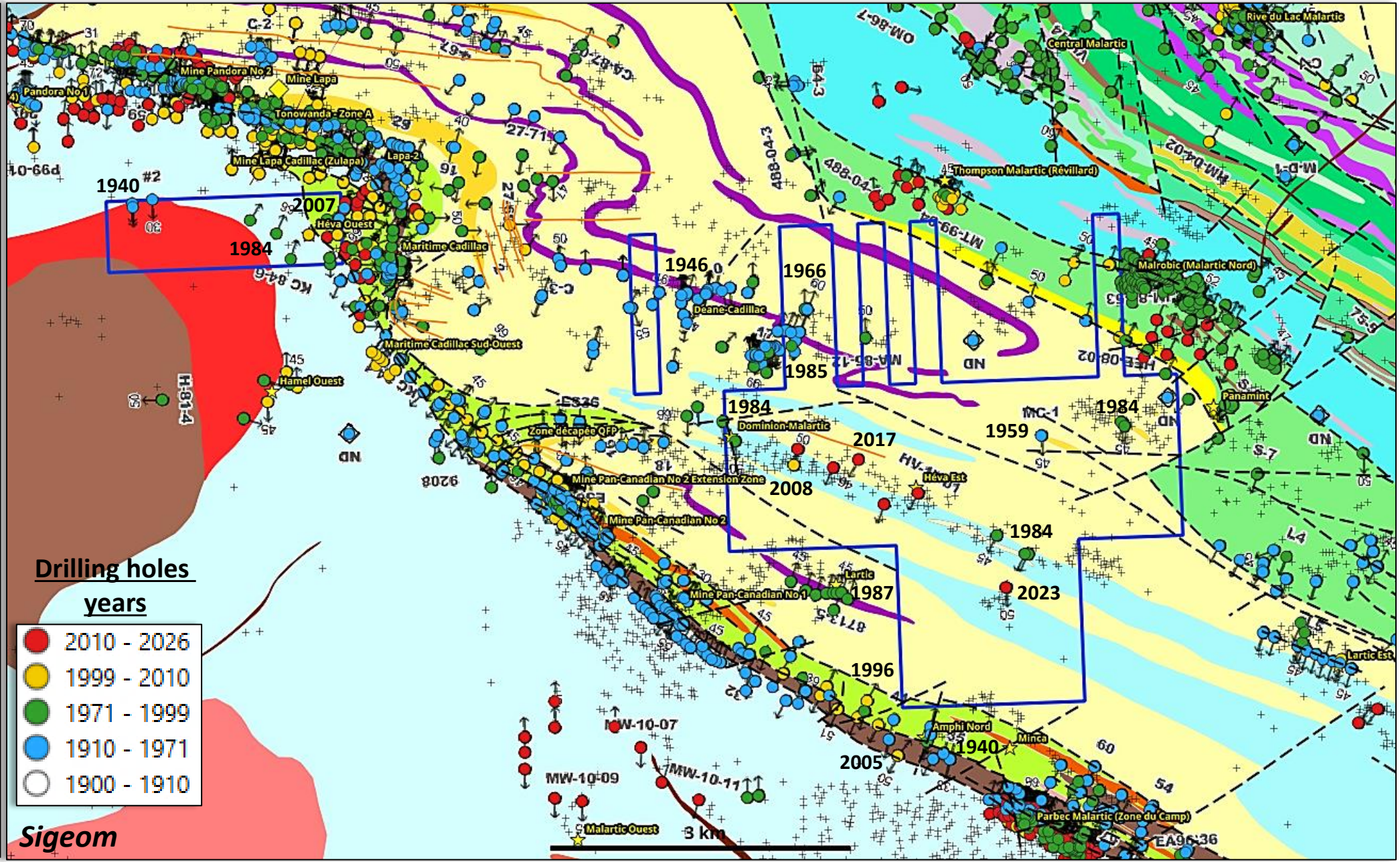
Area under-drilled for the location

Cadillac Fault untested to the south

No deep holes on the project

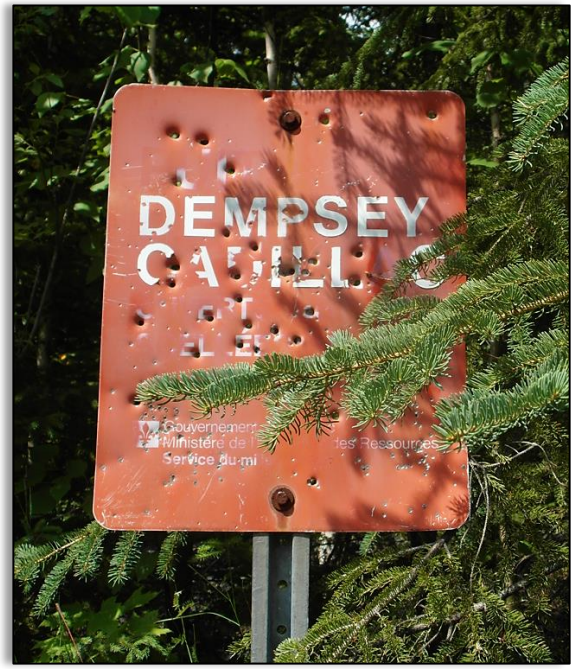
The only drill holes intersecting intrusions (granite, diorite) are historical drill holes that returned gold but have not been followed up

Most drill holes date from the 1980s or earlier



Project History – Summary

Artisanal production	1936-37 On the lot 1 of the IV range, the Dempsey Cadillac Gold Mines Ltd Company mined **alluvial gold.** A well followed the quartz-arsenopyrite vein that cuts through conglomerates (the Dempsey vein) to a vertical depth of 84 metres, where free gold was observed….
1980's	VLF surveys, few boreholes, prospecting As described in detail in Néron, 2009
2003-2010 Ressources d'Arianne	Mag, IP, Prospecting, Stripping, Drilling Aqua regia analysis
2015-2016 Midland Exploration	Mag, IP, Prospecting, Stripping , Drilling 4-acid analysis
2017-2018 IAMGOLD	Mapping, Prospecting, Stripping, Drilling Gold analysis only



Project History: Ressources d'Arianne

- **2003-2010 Ressources d'Arianne :**
- Following the discovery of Lapa, Arianne acquired the project by map designation in 2003
- 2004: Prospecting, 45 samples, 2 high values

Tableau 2 : Meilleures valeurs aurifères de la campagne de prospection 2004 (GM61551).

ID lab_1	UTM E	UTM N	Lithologie	Pyrite (%)	Arsénopyrite (%)	Au (ppm)
927710	707002	5341538	Conglomérat/Veine QZ		2,5	18,9
927711	707017	5341538	Conglomérat/Veine QZ		5	9,49
927713	707007	5341554	Sédiments/Veine QZ		Traces	1,165
927705	710047	5344016	Intrusif felsique/Veine QZ	3,5		0,38

- 2004: IP survey, 3 lines west of the Malrobic showing, NE of the East block
- 2007: Drilling to a depth of 612 m in the Piché basalts at Héva West yielded 1.26 g/t Au over 1.5 m; the borehole was pulsed.
- 2008: 3 ddh on Heva East, 2 was an IP follow-up to the NE, 1 on the main zone (1.14 g/t Au over 1.5m)
- 2009: Prospecting 68 samples, 1 high value of 91.2 g/t Au was obtained, channelling follow up

Tableau 5 : Meilleures valeurs aurifères de la campagne de prospection 2009 (GM64973).

ID lab	UTM E	UTM N	Lithologie	Pyrite (%)	Arsénopyrite (%)	Au (ppm)
1013008	708218	5341263	Grès/Shale		2,5	91,2
1012370	706450	5341604	Veine QZ/Conglomérat	Traces		3,12
1013018	709517	5340521	Grès	Traces	12,5	0,724
1012383	708144	5341176	Veine QZ/Wacke		5	0,474

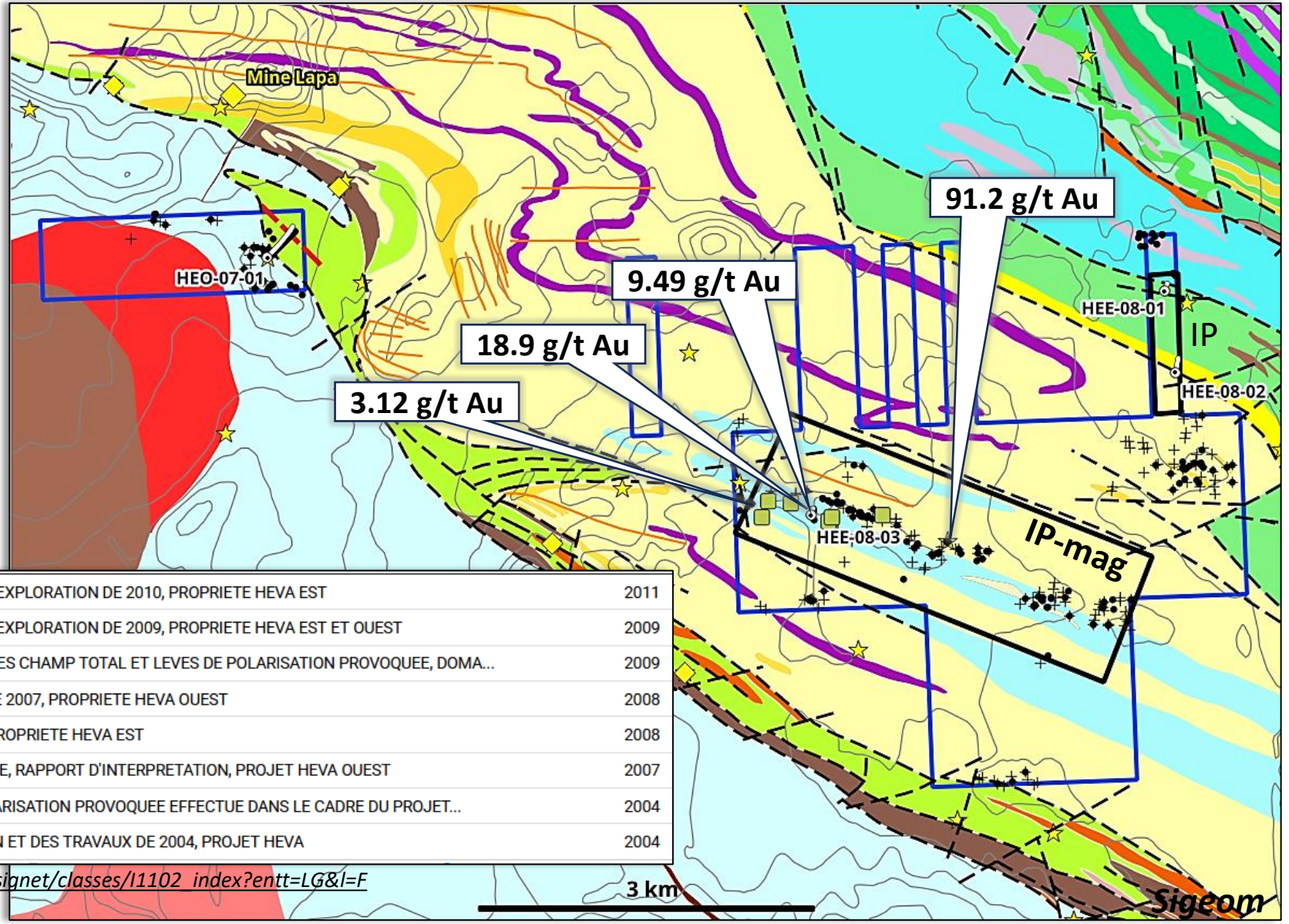
- 2009: IP-MAG survey of 30km-line
- 2010: Prospecting (77 samples) and mechanical trenching (6 trenches), mapping and channel sample (1.4 g/t Au over 0.6m)
- 2013: Sold to Midland

Project History: Ressources d'Arianne

- 2003-2010 Ressources d'Arianne : Work summary, high values

LÉGENDE

- DDH
- DDH trace
- Rock samples
- Outcrop
- Trench
- Mine fermée
- Indice Au



Examine Arianne Fieldwork

GM 65666	RAPPORT DES TRAVAUX D'EXPLORATION DE 2010, PROPRIETE HEVA EST	2011
GM 64973	RAPPORT DES TRAVAUX D'EXPLORATION DE 2009, PROPRIETE HEVA EST ET OUEST	2009
GM 64974	LEVES MAGNETOMETRIQUES CHAMP TOTAL ET LEVES DE POLARISATION PROVOQUEE, DOMA...	2009
GM 63721	RAPPORT DES TRAVAUX DE 2007, PROPRIETE HEVA OUEST	2008
GM 63903	RAPPORT DES TRAVAUX, PROPRIETE HEVA EST	2008
GM 63722	LEVE INFINITEM EN FORAGE, RAPPORT D'INTERPRETATION, PROJET HEVA OUEST	2007
GM 61550	LEVE DE RESISTIVITE/POLARISATION PROVOQUEE EFFECTUE DANS LE CADRE DU PROJET...	2004
GM 61551	RAPPORT DE COMPILATION ET DES TRAVAUX DE 2004, PROJET HEVA	2004

https://sigeom.mines.gouv.qc.ca/signet/classes/I1102_index?entt=LG&l=F

Project History: Midland

- **2015-2016 and 2023 Midland Exploration :**
- 2013: Purchase of the project from Ressources d'Arianne
- 2015: Start of fieldwork, prospecting, soil sample horizon B, channels (0.624 g/t Au over 0.7m)

Meilleur échantillons choisi de 2015					
ID lab_1	UTM E	UTM N	Body	Lithologie	Au(ppm)
P221808	707014	5341539	Outcrop	QZ vein/Conglomerate/Sandstone	18
P221807	707015.2	5341539	Outcrop	QZ vein/Conglomerate/Sandstone	5
P221825	706994.2	5341558	Outcrop	QZ vein	4.57
P221847	706333.9	5341727	Outcrop	QZ veins	4.54
P221823	706975.7	5341553	Outcrop	QZ vein/Sediment	4.49
P221821	707001	5341542	Outcrop	QZ vein/sediment	1.915
P221806	706918.6	5341583	Outcrop	Conglomerate/QZ vein	1.86
P221822	706987.3	5341549	Outcrop	QZ vein/sediment	1.4
P221816	706321	5341672	Outcrop	Wacke/QZ vein	1.15
P221846	706334.2	5341727	Outcrop	Schist	1.01

- 2016: Prospecting, horizon B soil sample, trenching (12), channeling

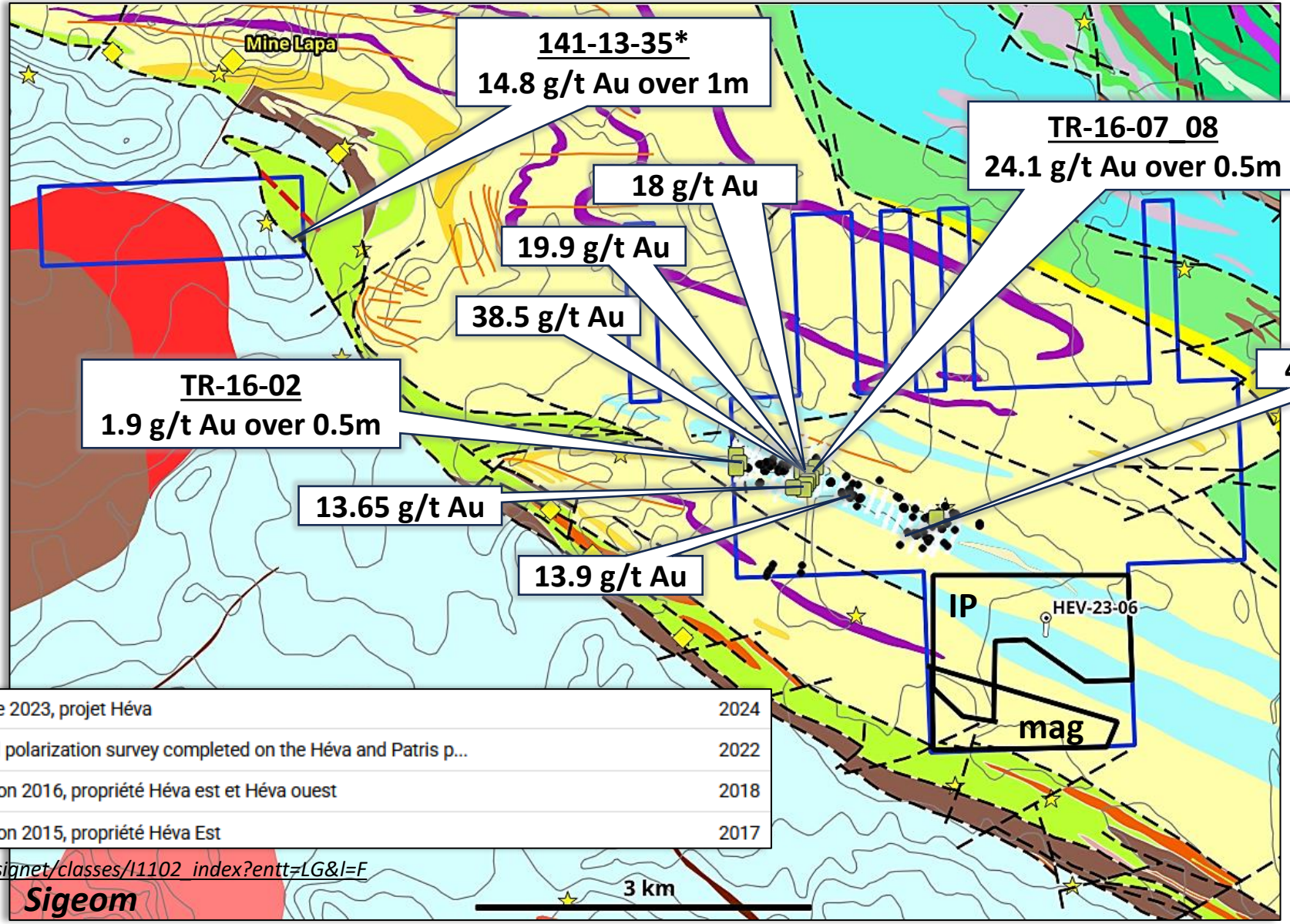
Meilleurs échantillons choisis de 2016					
ID lab_1	UTM E	UTM N	Body	Lithologie	Au(ppm)
S433399	707957.5	5341007	Affleurement	Veine QZ/Conglomérat	41
S277209	707003.7	5341543	Affleurement	Veine QZ	38.5
S433057	706986.9	5341560	Affleurement	Veine QZ/Grès	19.9
S433433	707362.6	5341350	Affleurement	Veine QZ/Conglomérat	13.9
P221975	706975.5	5341465	Affleurement	Veine QZ	13.65
S433376	708218.3	5341117	Affleurement	Veine QZ	9.22
S433086	708171.8	5341163	Affleurement	Grès	9.13
S433369	707460.8	5341336	Affleurement	Veine QZ	8.08
S433011	706369.9	5341665	Affleurement	Conglomérat	6.52
S277219	706761.9	5341588	Affleurement	Veine QZ	5.55
S433053	706995.5	5341558	Affleurement	Veine QZ	5.36
S270849	708129.3	5341170	Affleurement	Veine QZ	4.28

Meilleures rainures par Midland						
ID lab_1	Station	de	A	Longueur	Lithologie	Au(ppm)
P221944	HEV-T16-08-R03	0	0.5	0.5	Veine QZ	24.1
P221931	HEV-T16-07-R02	0.5	1	0.5	Veine QZ/Grès	3.64
P221947	HEV-T16-08-R04	1	1.5	0.5	Grès/Veine QZ	3.36
P221938	HEV-T16-07-R03	0.5	1	0.5	Grès/Veine QZ	2.26
P221889	HEV-T16-02-R06	0.5	1	0.5	Conglomérat/Veine QZ	1.915
P221958	HEV-T16-08-R06	3	3.5	0.5	Veine QZ/Conglomérat	1.675
P221939	HEV-T16-07-R03	1	1.5	0.5	Grès	1.31
P221942	HEV-T16-08-R01	0	0.75	0.75	Grès/Veine QZ	1.23
P221946	HEV-T16-08-R04	0.5	1	0.5	Grès/Veine QZ	1.105

- 2017: Signature of option agreement with IAMGOLD in April

Project History: Midland

- 2015-2016 and 2023 Midland Exploration : Fieldwork summary ,high values



*DDH made for the Maritime-Cadillac project with Agnico

LÉGENDE

- DDH
- DDH trace
- Rock Sample
- Outcrop
- Trench
- Closed Mine
- Au Showing

Examine Midland Fieldwork

GM 74271	Programme de forage 2023, projet Héva	2024
GM 72786	Report on an induced polarization survey completed on the Héva and Patris p...	2022
GM 70798	Travaux de prospection 2016, propriété Héva est et Héva ouest	2018
GM 70242	Travaux de prospection 2015, propriété Héva Est	2017

https://sigeom.mines.gouv.qc.ca/signet/classes/I1102_index?entt=LG&l=F

Sigeom

Project History: IAMGOLD

- **2017-2018 IAMGOLD:**
- 2017: The starts of the option agreement
- 2017: Mapping, prospecting (55 samples), 7 trenches (The best result grab sample is 1.47 g/t Au)
- 2017-2018: Diamond drilling campaign, 5 ddh, 1,384m drilled on the main zone

Tableau 8 : Résultats les plus significatifs de la campagne de forage 2017 (Dickenson, 2018a).

Sondage	de	à	Au (g/t)	Longueur (m)	Description
HV-17-01	0,8	6	0,371	5,20	Wacke à 10% de veines de quartz et 10% arsénopyrite-pyrite
HV-17-03	132,6	134,9	0,967	2,30	Wacke, 20% veines de quartz, 5% arsénopyrite-pyrrhotite, 1% pyrite
HV-17-03	157,2	160,1	0,550	2,90	Conglomérat polygénique, 10% veines de quartz, 5% arsénopyrite-pyrite-pyrrhotite
HV-17-04	168,5	171	0,420	2,50	Conglomérat polygénique, 15% veines de quartz, traces pyrite-pyrrhotite
HV-17-04	181,7	183,8	0,453	2,10	Wacke, 5% de veines de quartz et 3% arsénopyrite
HV-17-04	197,75	198,9	2,28	1,15	Conglomérat polygénique, 1% veines de quartz-carbonate, traces pyrite-pyrrhotite
HV-17-05	53,9	57,2	0,229	3,30	Conglomérat polygénique, 1% veines de quartz-carbonate, 1% pyrite-pyrrhotite

- 2018: Mapping, channel samples (3.89 g/t Au sur 1m)

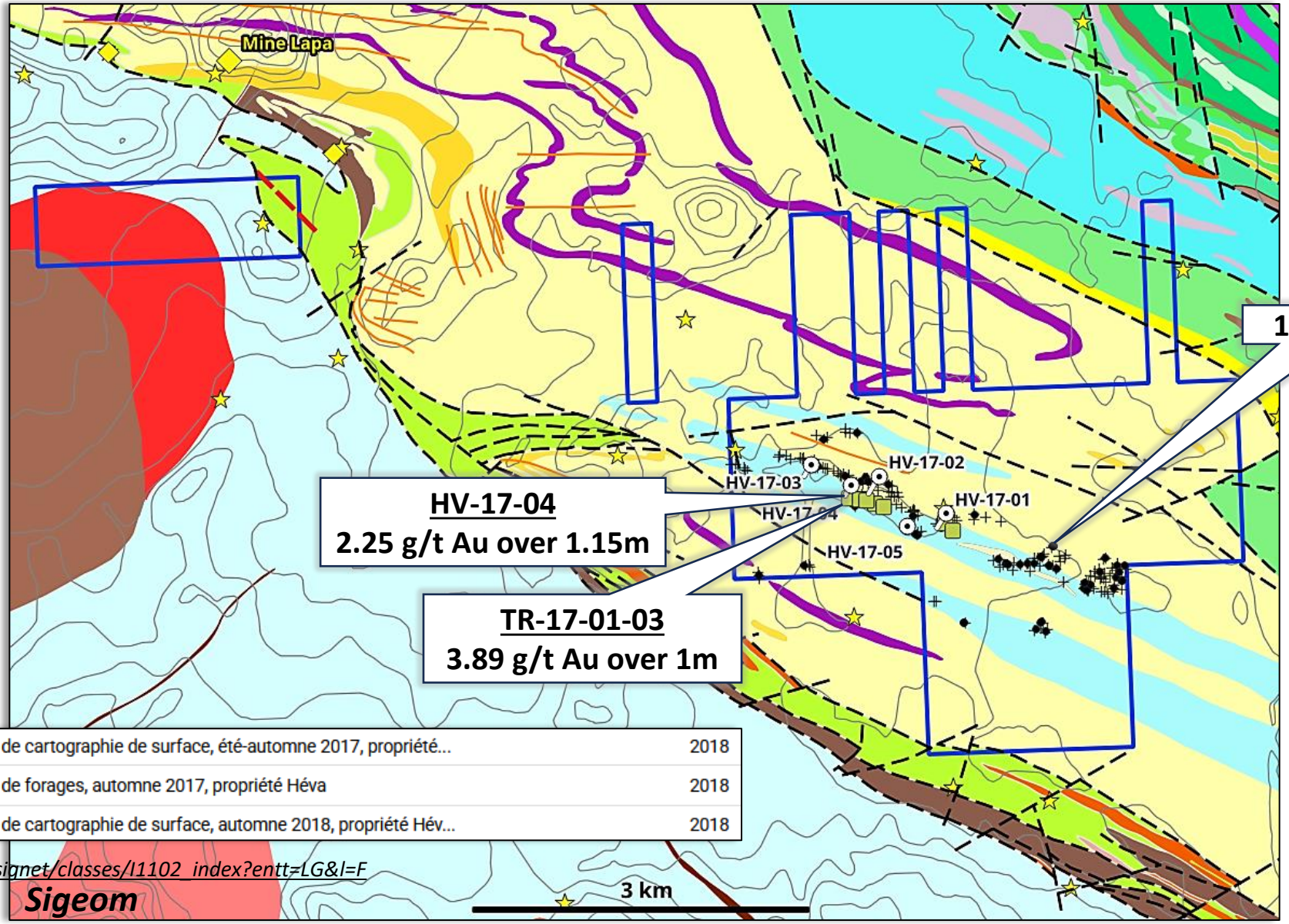
Tableau 9 : Meilleurs résultats des rainures récoltés en 2018 (Dickenson, 2018b).

# tranchée	# rainure	# échantillon	de	à	longueur	Au (g/t)	Descriptions
TR-17-01	TR-17-01-03	IMGVD18356	0,8	1,8	1	3,89	S4, Conglo avec galets cm, polygéniques, mm à pluri-cm, 1 Vn de Qz-Cb grise à blanche de 5cm de large avec des épontes franches, traces de Py
TR-17-01	TR-17-01-02	IMGVD18353	0,7	1,7	1	1,81	S4, 5% de galets cm arrondis et orientés dans la schistosité, galets polygéniques (dont granitoïdes) Roche homogène, grise, grains fins, pas de minéralisation visible, rares traces de rouille.
TR-17-06	TR-17-06-02	IMGVD18397	1,2	2,4	1,2	1,42	S2. 20% de veines de Qz-Cb grises à grises fumées, 2 grosses veines de Qz-Cb dont 1 de 10cm avec des épontes franches. Altération en Bio dans les épontes. 5-7% As dans les épontes.
TR-17-02	TR-17-02-01	IMGVD18357	0	1	1	1,1	5-10% de galets de taille cm à pluri-cm, arrondis et étirés selon la schisto, polygéniques (granitoïde). 3Vn de Qz-Cb grises, cm, avec des épontes franches, pas de minéralisation dans les veines, Rare tourmaline, pendage autour de 90°.

- 2018: End of option agreement in November

Project History: IAMGOLD

- 2017-2018 Option agreement with IAMGOLD: Fieldwork summary, high values



LEGEND

- DDH
- DDH trace
- Rock Sample
- Outcrop
- Trench
- Closed Mine
- Au Showing

Examine IAMGOLD Fieldwork

GM 71604	Rapport des travaux de cartographie de surface, été-automne 2017, propriété...	2018
GM 71605	Rapport des travaux de forages, automne 2017, propriété Héva	2018
GM 71606	Rapport des travaux de cartographie de surface, automne 2018, propriété Hév...	2018

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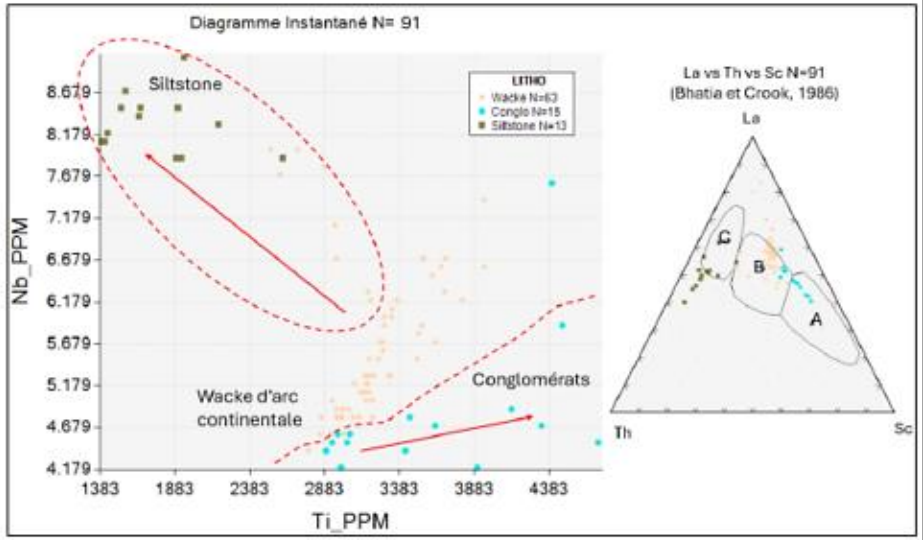
Sigeom

2023 Drilling Midland

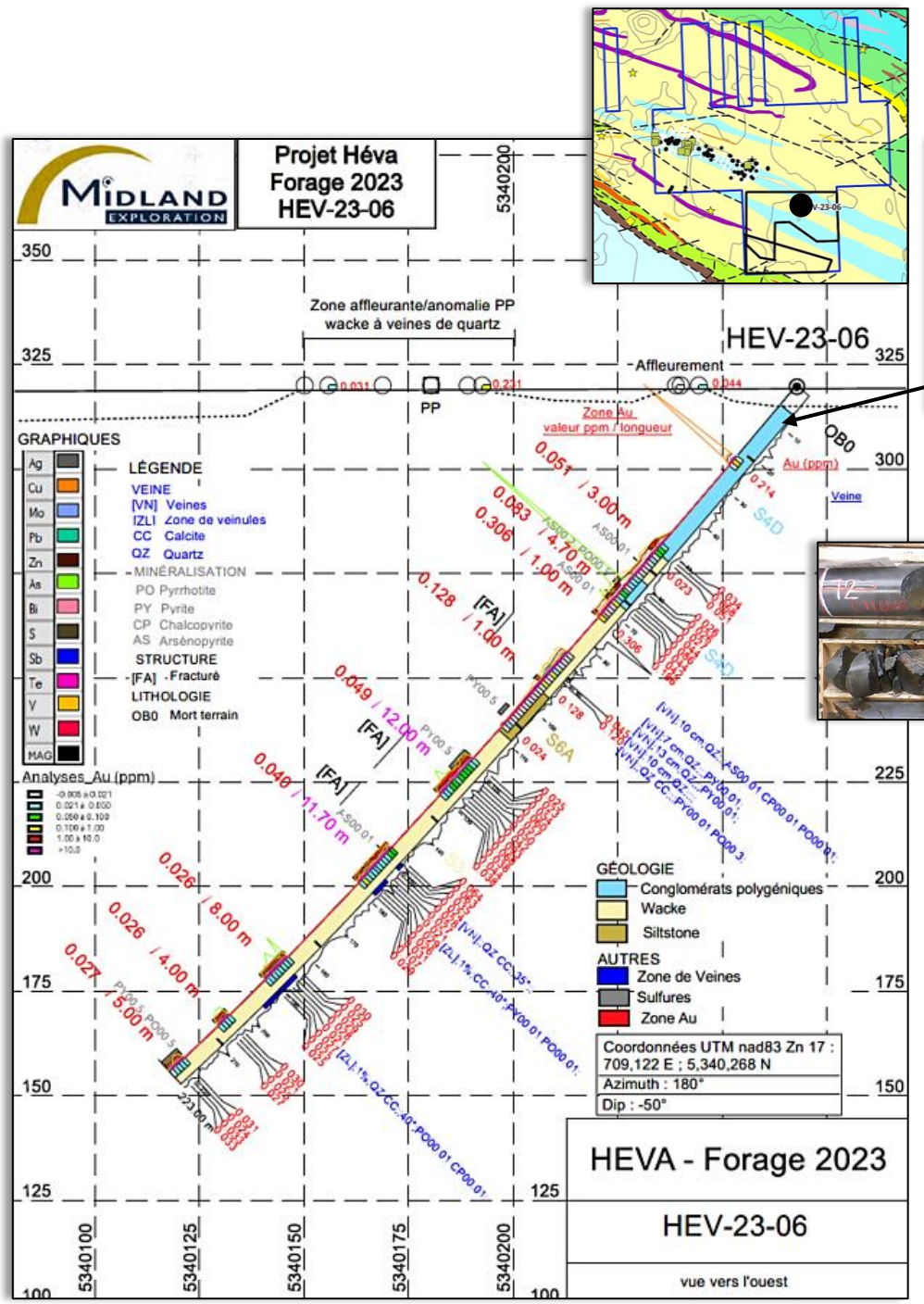
les siltstones, les wacke reviennent jusqu'à la fin du trou. La présence d'un pli ou d'une faille peut expliquer la distribution des siltstones de nature différente au milieu des wackes similaires. À noter que des zones de fractures cassantes commencent avec le début de la tendance d'évolution des siltstones.



8.1 Recommandations

Le fait qu'il existe plusieurs échantillons en surface qui ont donné de hautes valeurs aurifères et que les sédiments présentent une quantité appréciable de valeurs anomales, prouve que le projet Héva a un bon potentiel aurifère. De nouvelles stratégies doivent être développées afin de poursuivre l'exploration de façon efficace. Voici quelques suggestions pour le futur de l'exploration sur le projet :

- Tenter de se rapprocher du groupe de Piché et la faille Cadillac-Larder Lake en travaillant l'extrême sud du projet,
- S'assurer d'avoir des analyses complètes en métaux et utiliser l'arsenic et l'antimoine comme vecteur en similarité avec l'ancienne mine Lapa,
- Caractériser la distribution de l'or, veine de remplissage vs zones à fractures fragiles, l'importance de l'or libre,
- Rechercher la présence d'une intrusion possible,
- Compiler et aller prendre des mesures de linéation afin de bien s'assurer de la direction d'étirement des zones minéralisées connues.



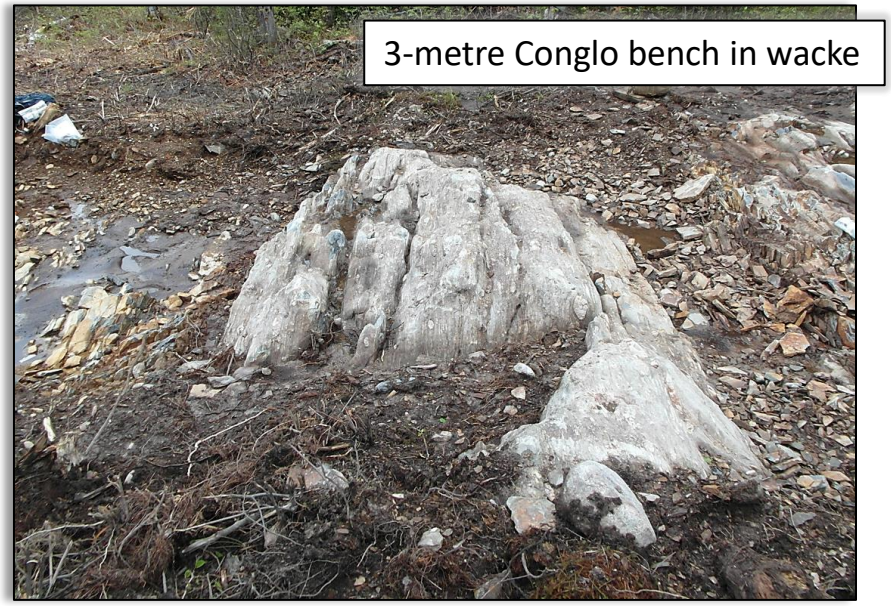
Best Result:
0.306 g/t Au over 1 m

2 anomalous areas > 10m

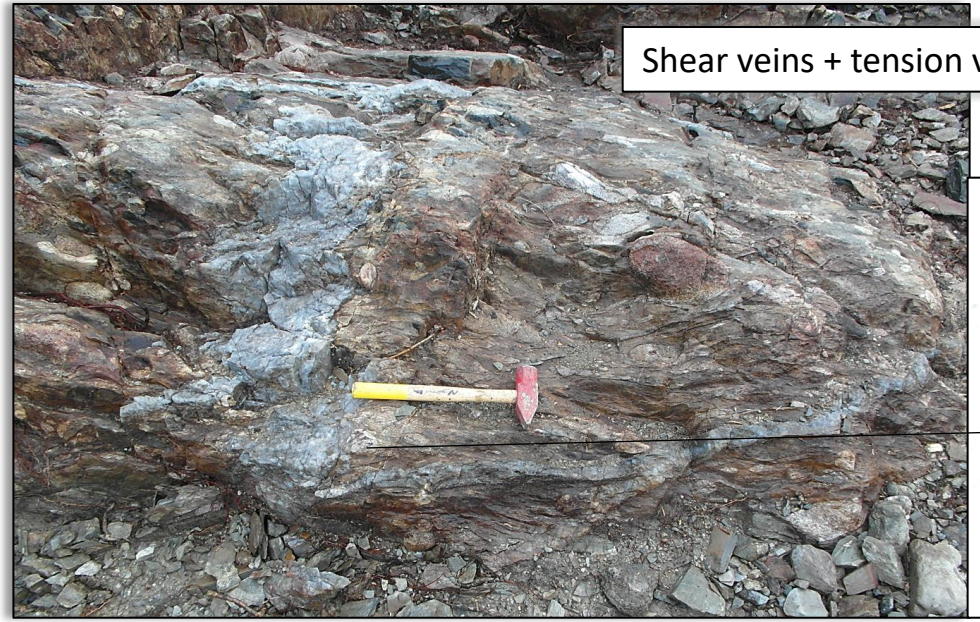
- 49 ppb over 12 m
- 40 ppb over 11.7m

Gold is associated with brittle fractures containing arsenopyrite

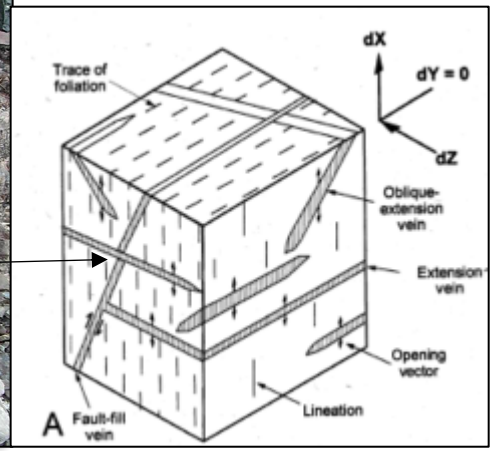
Fieldwork Photos



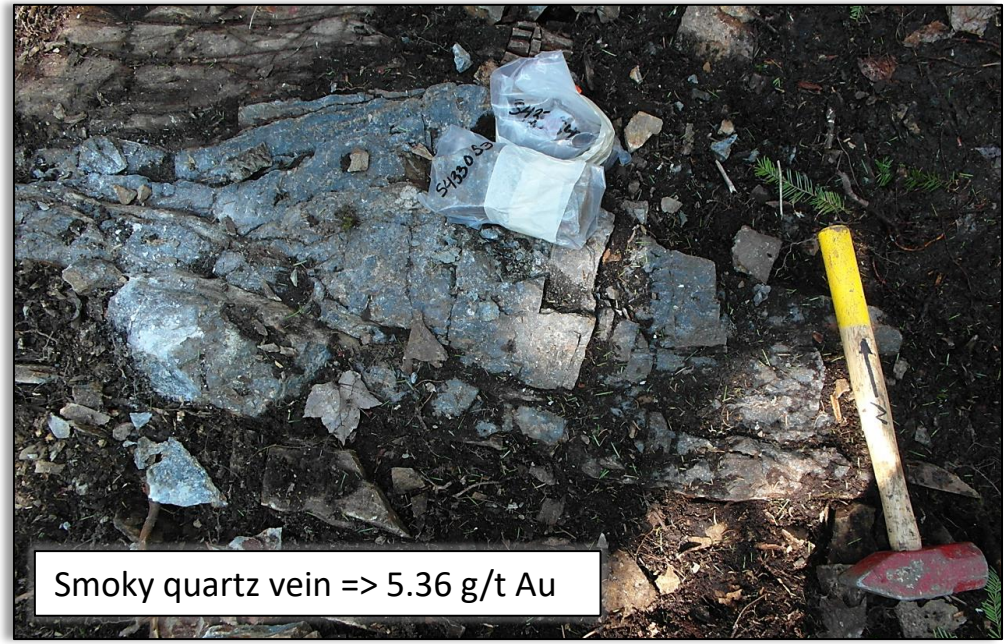
3-metre Conglo bench in wacke



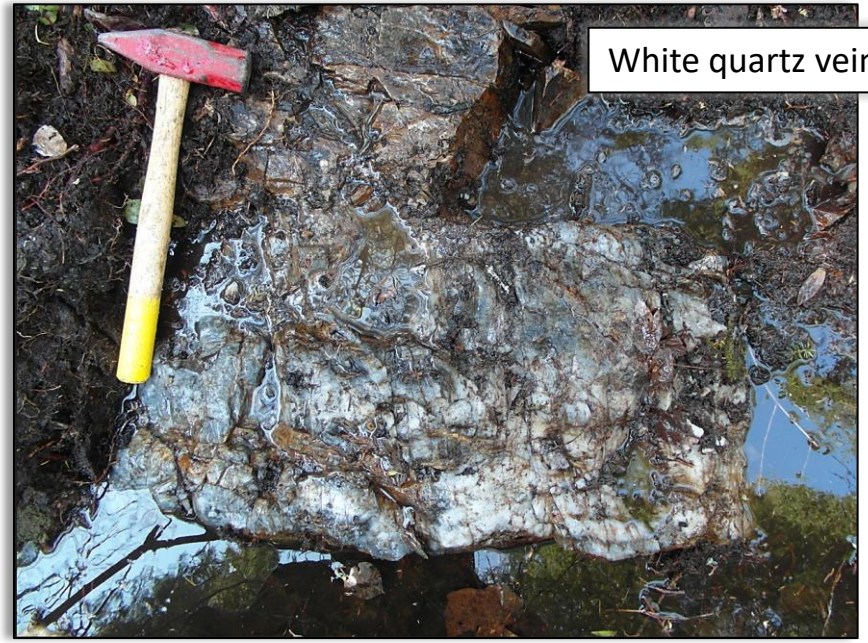
Shear veins + tension veins



Robert, 2001



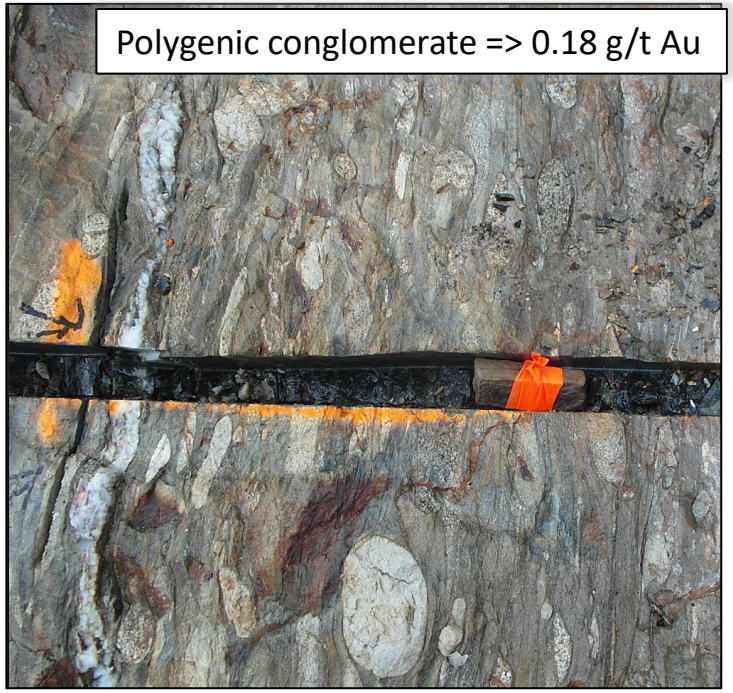
Smoky quartz vein => 5.36 g/t Au



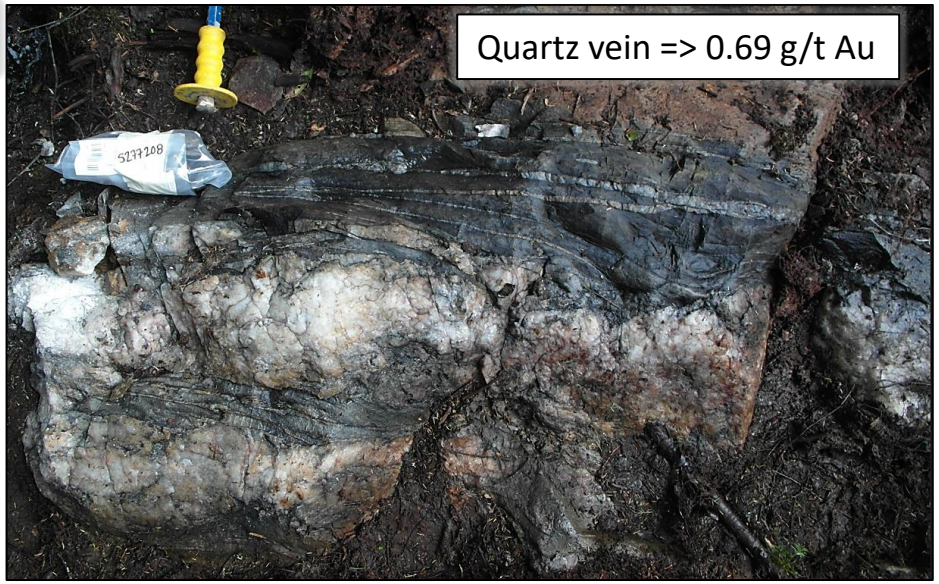
White quartz vein

Fieldwork Photos

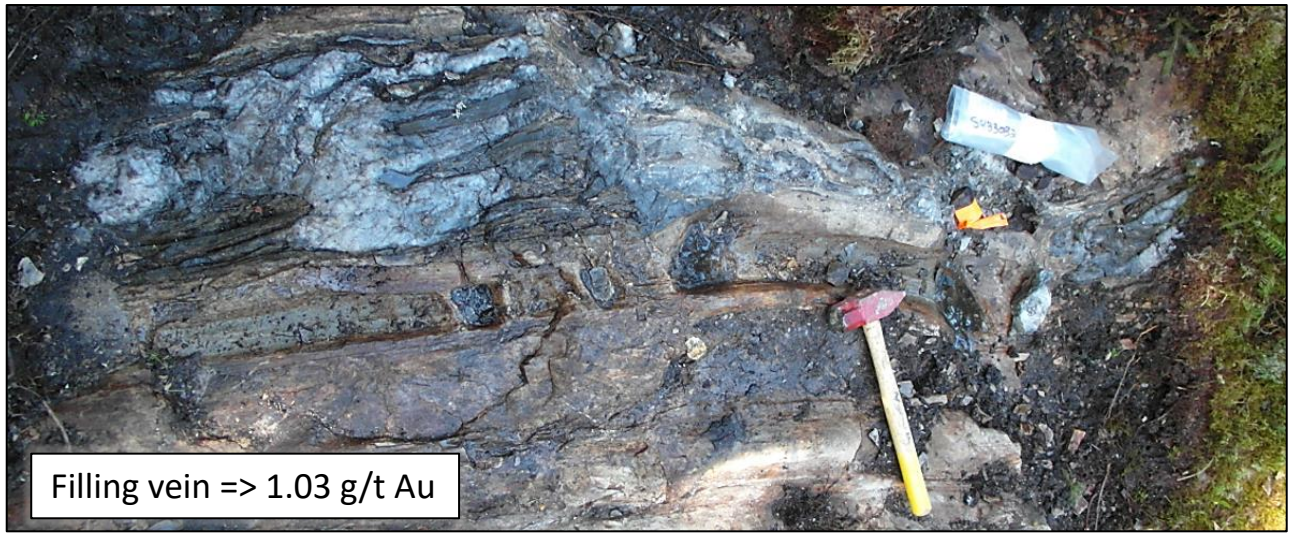
Mulcher/Shovel



Polygenic conglomerate => 0.18 g/t Au



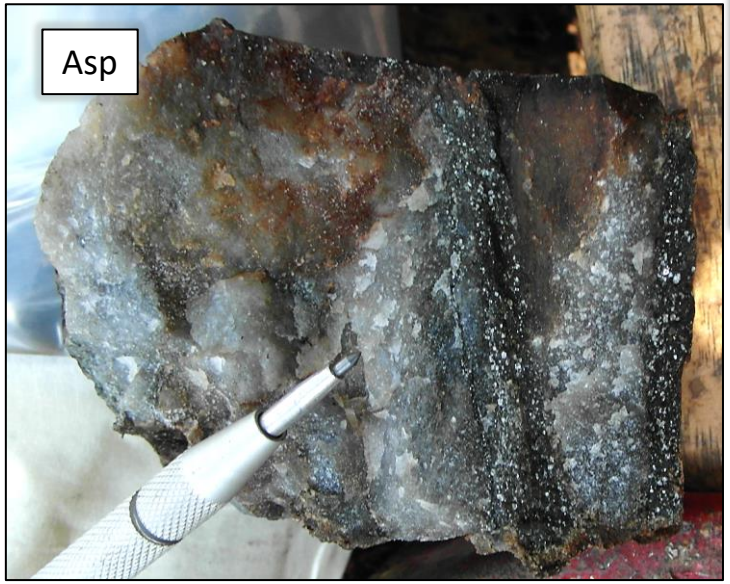
Quartz vein => 0.69 g/t Au

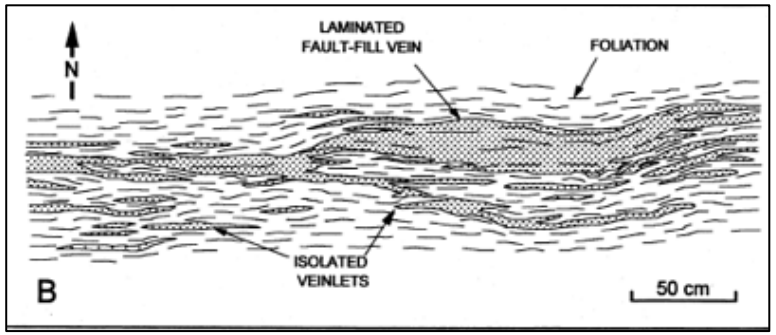


Filling vein => 1.03 g/t Au

VG => channel 24.1 g/t Au / 0.5m

Fieldwork Photos





Robert, 2001

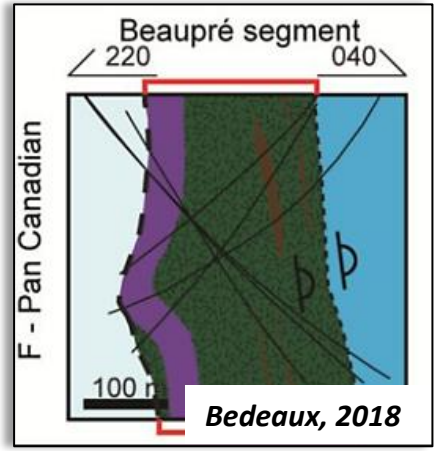
Heva East 1 Target: Cadillac Fault Non-Tested

- Intercepting the contact of the fault, ultramafic of the Piché mag?
- The fault would lean towards the north according to Bedeaux's work
- Structural complexity, presence of 2nd and 3rd order faults?

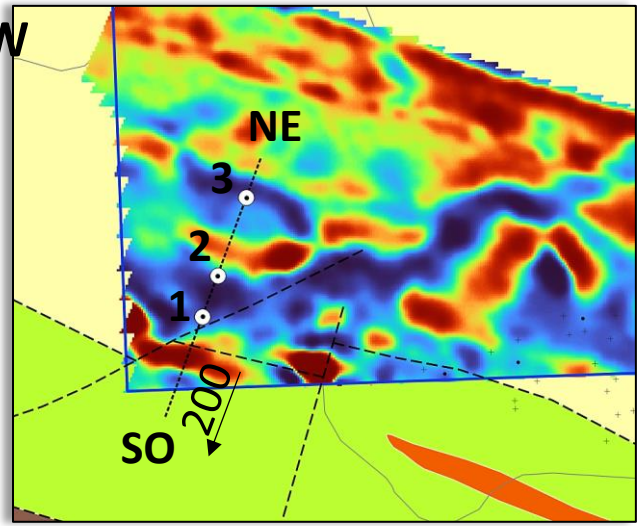
The 400 m thick Beaupré segment extends for 16 km along the southeast-striking CLLFZ and dips steeply (85°) to the northeast (Figure 3.3F). The western extremity of this

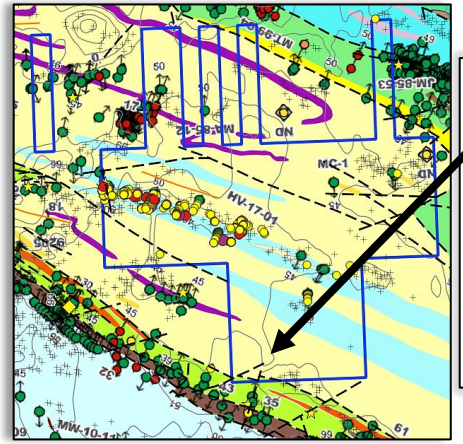
Idealized section of the Malartic sector (Beaupré)

SO NW



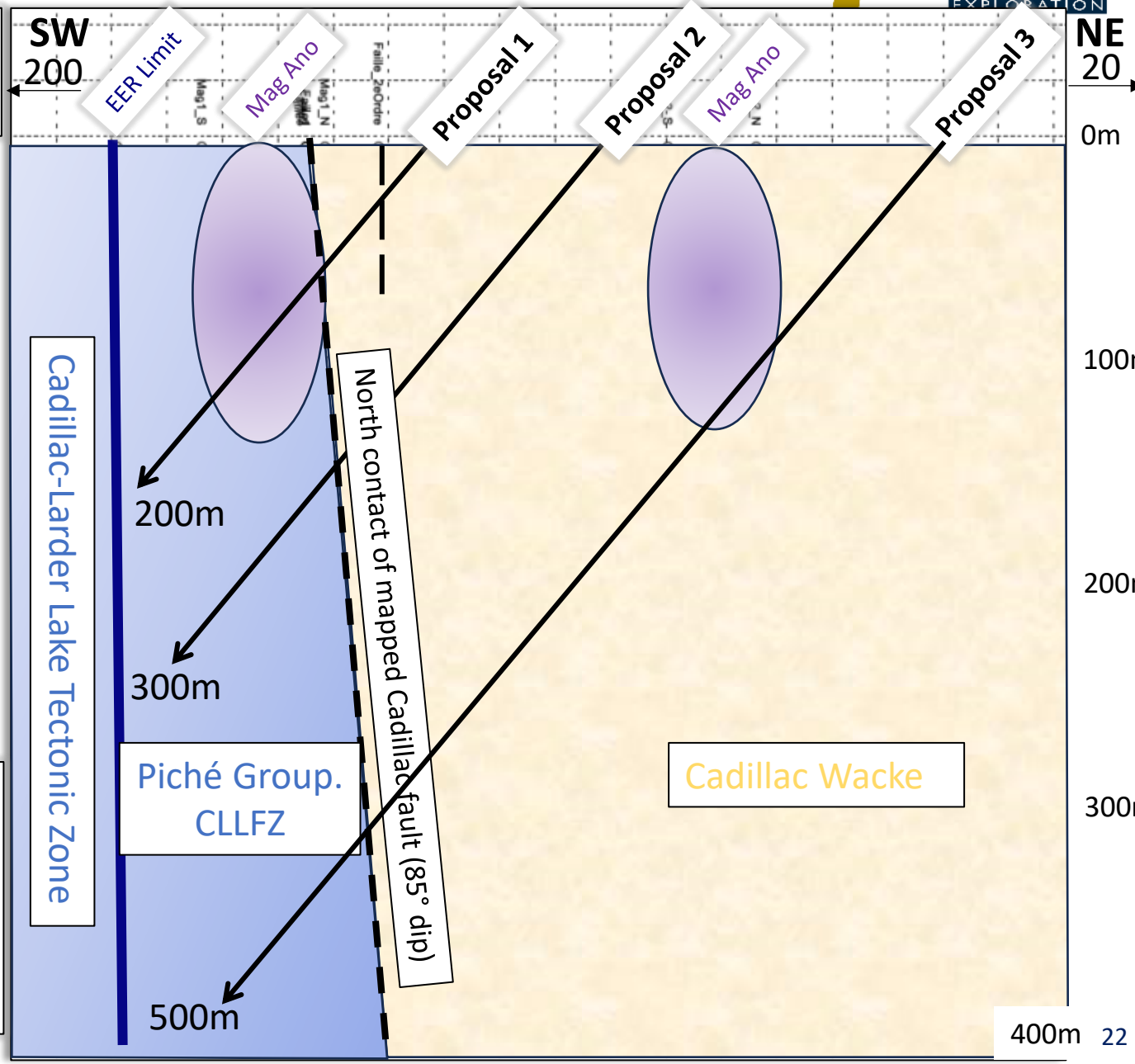
Plan surface Mag 1VD





No drilling has tested the CLLFZ contact south of East Heva

With the CLLFZ dipping towards the NE, the deeper you go, the thicker the Piché will be on the project



Summary of Héva's Potential

- ✓ Project ready for drilling, in the city, between 2 important deposits (Lapa, Malartic).
- ✓ Well located in the Cadillac tectonic zone.
- ✓ High gold background, (47% of the project rocks > 30 ppb (n:2021)).
- ✓ Under-drilled project for the sector.
- ✓ Possibility of reaching the Piché contact and therefore the Cadillac fault in the southern sector.
- ✓ The known area has never been tested in depth.
- ✓ The work was concentrated on exposed areas, some areas remain untested.
- ✓ Presence of high-grade quartz veins in the Piché basalts to the west.
- ✓ Unworked intrusions to the west exhibit historical gold values.
- ✓ Not much work was done, and what little there was, was all done in the same surface area.